



Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	6,830.82	0.96%	-6.33%
Premier Index (PR)	7,491.20	0.81%	-7.69%
Main Index (PR)	5,582.63	1.54%	-0.25%
Main 50 Index (PR)	5,488.82	2.17%	-4.02%

GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,621.93	0.68%	10.91%
Abu Dhabi (ADX)	9,489.80	-0.08%	-6.86%
Dubai (DFM)	4,022.92	0.55%	20.59%
Qatar (QE)	10,285	3.60%	-3.71%

Most Active By Value Traded

Company	Last	Chg%	value
KFH	726	1.40%	17,261,102.592
NBK	919	1.32%	8,757,754.590
AAYAN	170	0.00%	7,097,310.466
GBK	280	2.19%	4,983,845.087
HUMANSOFT	3,100	0.03%	4,431,073.589

Most Active By Volume Traded

Company	Last	Chg%	Volume
AAYAN	170	0.00%	41,492,816
KFH	726	1.40%	23,752,070
GBK	280	2.19%	17,908,314
SOKOUK	51.6	-1.90%	14,537,521
KPROJ	108	-4.42%	12,287,313

Top Gainers

Company	Last	Chg%	Volume
ALOLA	39.5	21.91%	5,158,889
KBT	68.3	16.35%	3,357,641
ENERGYH	59.5	9.98%	6,886
KPPC	31	8.77%	8,184,497
ARGAN	68	7.94%	1,606,268

Top Losers

Company	Last	Chg%	Volume
MADAR	73.7	-8.33%	55,004
KCIN	1,178	-5.76%	14,510
KPROJ	108	-4.42%	12,287,313
FTI	61	-4.39%	3,000
BAYANINV	39	-4.18%	512,572

Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	7,568.82	-0.37%	16.92%
DAX	16,706.18	-0.27%	19.98%
NIKKEI 225	33,169.05	0.60%	27.11%
HANG SENG	16,340.41	-2.69%	-17.40%

US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	37,385.97	0.22%	12.79%
NASDAQ	14,992.97	1.21%	43.25%
S&P 500	4,754.63	0.75%	23.83%
NYSE	16,770.45	0.97%	10.45%

Top Recommendations On Technicals

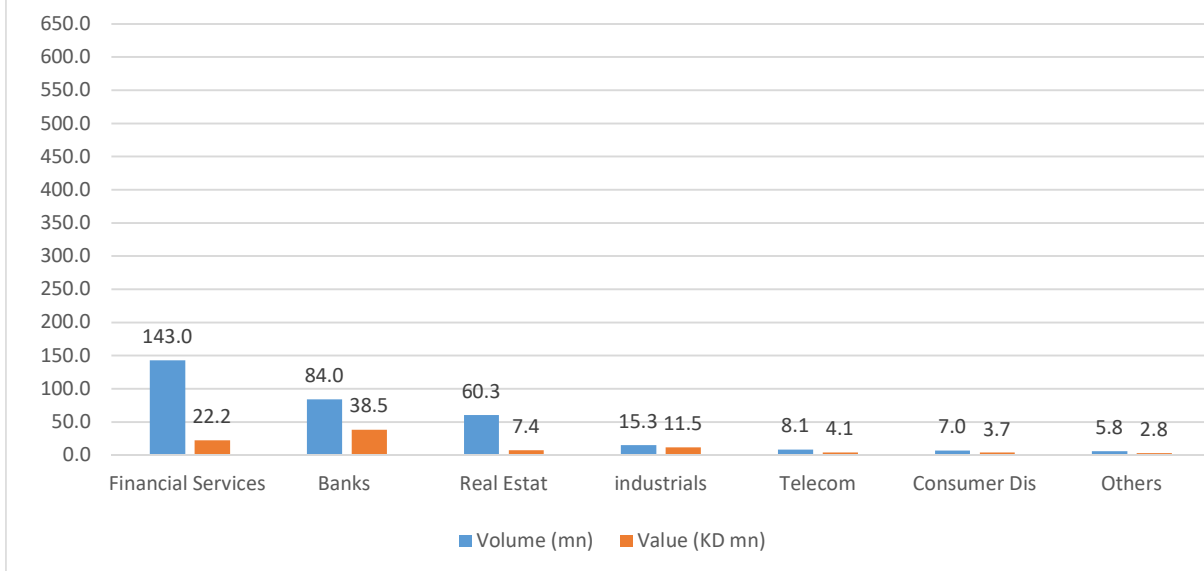
Company	Price	S1	S2	R1	R2
NBK	919	913	908	923	926
KFH	726	720	712	735	741
AGLTY	518	514	510	523	528
MABANEE	819	814	807	824	828



Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Albareeq Holding Co.	6	512,500	3,248.360
AAN digital services Co.	16	100,000	1,687.017
Aref Investment Group	7	84,024	588.168
Kuwait Commercial Complex Co.	25	643	16.075

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	84,026,668	25.933%	38,539,275.195	42.487%	6,602	31.638%
Basic Materials	2,775,785	0.857%	1,615,387.768	1.781%	694	3.326%
Consumer Dis	7,045,281	2.174%	3,780,629.511	4.168%	959	4.596%
Consumer Staples	1,732,727	0.535%	886,721.524	0.978%	246	1.179%
Energy	507,936	0.157%	22,378.497	0.025%	61	0.292%
Financial Services	143,048,511	44.148%	22,284,970.199	24.568%	5,279	25.298%
Health Care	0	0.000%	0.000	0.000%	0	0.000%
Industrials	15,381,820	4.747%	11,544,277.162	12.727%	2,390	11.453%
Insurance	251,566	0.078%	323,816.219	0.357%	64	0.307%
Real Estat	60,370,414	18.632%	7,426,327.171	8.187%	2,918	13.984%
Technology	19,850	0.006%	1,496.995	0.002%	3	0.014%
Telecommunications	8,154,540	2.517%	4,159,917.195	4.586%	1,558	7.466%
Utilities	702,281	0.217%	122,527.017	0.135%	93	0.446%
Total	324,017,379		90,707,724.453		20,867	

In News

- The price of a barrel of Kuwaiti oil rose 33 cents to reach \$81.98 per barrel in trading last Friday, compared to \$81.65 in trading the previous day, last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures fell 32 cents to reach \$79.07 a barrel, while US West Texas Intermediate Crude futures fell 33 cents to reach \$73.56.

Financial News

- A subsidiary of Mabanee Company obtained credit facilities from a group of local Islamic banks in the Kingdom of Saudi Arabia worth 4.35 billion Saudi riyals (\$1.2 billion).
 - According to the company's statement, the repayment period for these facilities is 12 years, and is allocated To finance the project to establish and develop The Avenues Al-Khobar commercial complex.
 - Al-Mabanee noted that there is no financial impact at the present time for these facilities, provided that the Impact will appear when the limits and credit facilities are used.
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- A subsidiary of the Kuwaiti Real Estate Holding Company receives an offer to buy an investment property in Saudi Arabia.
 - The company explained that the value of the offer is approximately 110.50 million Saudi riyals, equivalent to Approximately 9.08 million Kuwaiti dinars.
 - The company indicated that this property will be reclassified as assets held for the purpose of sale instead of Being included in the investment properties item in the consolidated statement of financial position.
 - The company explained that the financial impact will be disclosed later upon completion of the sale process.
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- Kuwait Business town Real Estate Company announced that it had concluded a deal to sell 37% of a Subsidiary company owned by 78.27% to a related party through managed portfolios.
 - The company explained that the deal was for 12,364,325 shares, and indicated that this investment would be Reclassified from a subsidiary to an investment in an associate company, where the group retained 41.2%.
 - The company expected to achieve a total profit of 2.69 million Kuwaiti dinars on the consolidated statement Of profits and losses.
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Up Coming Events

25-Dec-23 NOOR (AGM)

27-Dec-23 MAZAYA (AGM)
