



Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	6,654.64	0.01%	-8.74%
Premier Index (PR)	7,282.72	-0.12%	-10.26%
Main Index (PR)	5,481.58	0.52%	-2.06%
Main 50 Index (PR)	5,372.20	0.21%	-6.06%

GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,225.35	0.43%	7.13%
Abu Dhabi (ADX)	9,400.75	-1.45%	-7.73%
Dubai (DFM)	3,951.52	-0.91%	18.45%
Qatar (QE)	9,848	-1.93%	-7.80%

Most Active By Value Traded

Company	Last	Chg%	value
KFH	701	0.29%	27,271,196.158
IFA	302	8.63%	24,360,226.325
ARZAN	207	5.61%	20,738,536.664
NBK	878	-0.79%	12,562,517.932
KRE	204	9.68%	12,493,730.276

Most Active By Volume Traded

Company	Last	Chg%	Volume
ARZAN	207	5.61%	102,852,477
IFA	302	8.63%	82,750,270
KRE	204	9.68%	63,210,394
ARABREC	66.4	7.44%	51,427,400
AAYAN	170	3.66%	42,428,734

Top Gainers

Company	Last	Chg%	Volume
KCIN	1,210	12.98%	35,494
IFAHR	634	12.41%	8,901,246
MANAZEL	28.1	10.20%	26,776,178
KRE	204	9.68%	63,210,394
MADAR	89	9.20%	9,969

Top Losers

Company	Last	Chg%	Volume
TAHSSILAT	19.5	-15.95%	111,021
EMIRATES	32.1	-8.02%	10,449
PAPER	154	-7.23%	652,664
AMAR	59.9	-6.41%	877,902
HAYATCOMM	79.8	-5.00%	500

Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	7,526.55	2.46%	16.26%
DAX	16,759.22	2.21%	20.37%
NIKKEI 225	32,307.86	-3.36%	23.81%
HANG SENG	16,334.37	-2.95%	-17.43%

US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	36,247.87	0.01%	9.35%
NASDAQ	14,403.97	0.69%	37.62%
S&P 500	4,604.37	0.21%	19.92%
NYSE	16,207.76	-0.34%	6.74%

Top Recommendations On Technicals

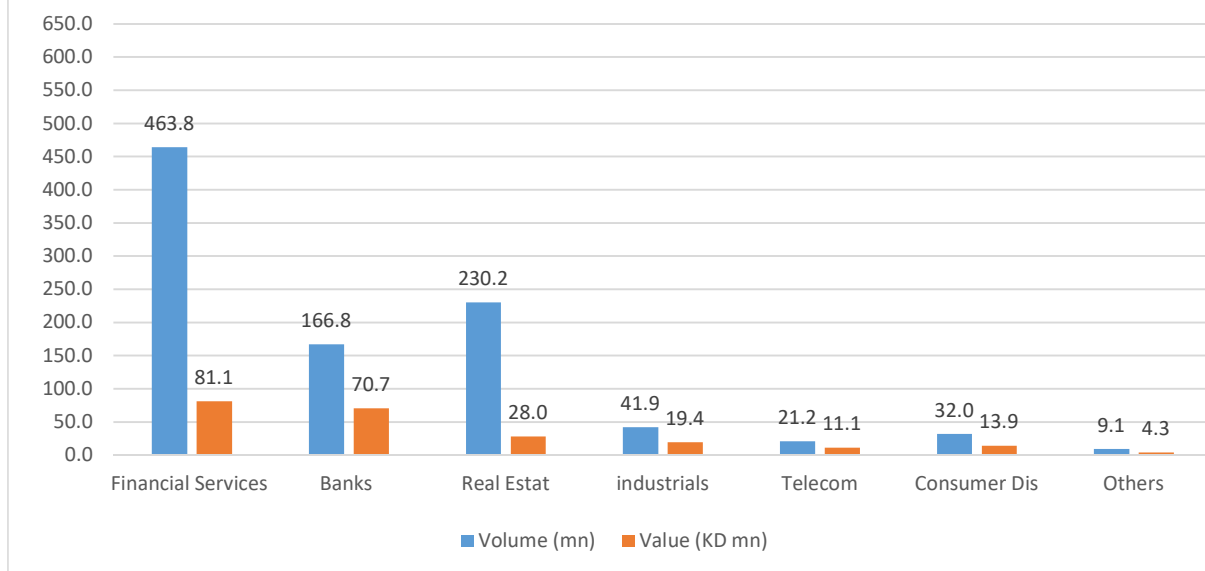
Company	Price	S1	S2	R1	R2
NBK	878	875	870	884	888
KFH	701	696	693	706	712
MABANEE	820	809	801	832	848
AGLTY	525	520	515	530	534



Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Al-Mal Investment Company	2.5	3,318,000	9,591.566
Al Madina for Finance and Inv.	3	1,249,000	3,747.500
KGL Logistics Company	4	1,061,850	5,125.030
Inoestors Holding Group Co.	2	1,000,000	2,051.000
Albareeq Holding Co.	8	271,360	1,733.160

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	166,836,145	17.282%	70,716,465.708	30.874%	10,064	19.887%
Basic Materials	4,207,408	0.436%	2,576,782.950	1.125%	936	1.850%
Consumer Dis	32,001,165	3.315%	13,959,614.247	6.095%	4,613	9.116%
Consumer Staples	3,227,771	0.334%	1,654,073.400	0.722%	300	0.593%
Energy	764,777	0.079%	40,315.853	0.018%	107	0.211%
Financial Services	463,841,626	48.048%	81,163,857.910	35.435%	17,038	33.669%
Health Care	0	0.000%	0.000	0.000%	0	0.000%
Industrials	41,931,446	4.344%	19,480,049.205	8.505%	5,004	9.888%
Insurance	231,540	0.024%	96,286.666	0.042%	50	0.099%
Real Estat	230,260,670	23.852%	28,061,091.928	12.251%	8,871	17.530%
Technology	3,459	0.000%	268.359	0.000%	3	0.006%
Telecommunications	21,253,536	2.202%	11,156,267.112	4.871%	3,415	6.748%
Utilities	818,357	0.085%	143,115.400	0.062%	204	0.403%
Total	965,377,900		229,048,188.738		50,605	

In News

- The performance of the main indices of the Kuwait Stock Exchange varied during the first week of December.
- The general market index concluded trading at 6654.64 points, with a growth of 0.01%.
- The Premier Market Index fell 0.12% during the week, ending trading at 7282.72%.
- The main Market Index rose 0.52% at point 5481.58.
- The Main Market Index 50 increased by about 0.21% to 5372.2 points.
- The price of a barrel of Kuwaiti oil rose by \$1.04 to reach \$78.82 per barrel in trading last Friday, compared to \$77.78 In trading the previous day, last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures rose \$1.79 to reach \$75.84 per barrel, while US West Texas Intermediate crude Futures rose \$1.89 to reach \$71.23.

Financial News

- Burgan Bank has completed the sale of a 52% stake in Burgan Bank - Turkey to Al Rawabi United Holding Company, a wholly owned subsidiary of Kuwait Projects Holding Company (KIPCO).
- The bank explained that the sale was made for an amount of 57.8 million Kuwaiti dinars, and the bank will continue to maintain its operational control over Burgan Bank - Turkey, and then include its financial statements.
- The bank expected that the deal would have a positive impact on Burgan Bank's regulatory capital ratios, raising the shareholders' equity ratio from 170 to 180 basis points, and the capital adequacy ratio from 190 to 200 basis points, noting that there will be no impact on the profit and loss statement as a result of the deal.
- Boubyan Petrochemicals will receive cash dividends worth 1.58 million Kuwaiti dinars from two companies.
- These distributions come in accordance with the approval of the Board of Directors of EQUATE and Kuwait Olefins to distribute cash dividends for the third quarter ending on September 30, 2023 for each of them.
- Boubyan Petrochemicals pointed out that the share of dividends it will receive comes from its ownership of 9% in the capital of the two aforementioned companies, expecting its impact to be reflected in the financial statements for the third quarter ending on January 31, 2024.
- Two companies subsidiary with the Kuwait National Bank reached a preliminary agreement by signing a Memorandum of understanding regarding the willingness of the NBK capital investment company and the NBK financial brokerage company to enter into a merger through annexation.
- The Kuwait National Bank stated that the NBK capital investment company will become the merging company, and the NBK financial brokerage company will be the merged company.
- The Kuwait National Bank indicated that the merger process will be implemented through annexation after obtaining the necessary approvals from the relevant regulatory authorities, as well as the approvals of the extraordinary general assemblies of each of the two companies subject to the merger.
- Kuwait Commercial Bank collecting 17 million dinars for the sale of mortgaged real estate.
- Kuwait Commercial Bank explained that the Execution Department at the Ministry of Justice distributed the remainder of the execution proceeds from the amounts deposited with it resulting from the sale of a number of mortgaged properties in favor of the bank.
- The bank stated that the amount collected will be recorded in the financial statements for the fourth quarter of the current year, noting that this is subject to external auditing and approval of the regulatory authorities.
- Jazeera Airways signs a letter of revolving credit facilities with a local bank for 16.6 million dinars.
- Al Jazeera explained that the offer includes letters of guarantee, debts of credit on demand, and a bank overdraft limit, this is at an interest rate and commissions paid in accordance with the systems in force at the bank.
- Al Jazeera indicated that there is no significant financial impact at the present time, noting that the portion used in these facilities amounts to 12.88 million dinars, and it added that the impact of the portion that will be used of the value of the facilities will appear successively in the financial statements.

Up Coming Events

11-Dec-23	NOOR (CORPORATE ACTION CONFIRMATION)
13-Dec-23	MAZAYA (CORPORATE ACTION CONFIRMATION)
17-Dec-23	MENA (AGM)