



#### Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	6,653.84	-0.16%	-8.75%
Premier Index (PR)	7,291.68	-0.24%	-10.15%
Main Index (PR)	5,453.48	0.17%	-2.56%
Main 50 Index (PR)	5,361.01	0.23%	-6.26%

#### GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,177.48	0.90%	6.67%
Abu Dhabi (ADX)	9,539.08	-0.17%	-6.37%
Dubai (DFM)	3,987.75	-0.11%	19.53%
Qatar (QE)	10,042	-1.63%	-5.99%

#### Most Active By Value Traded

Company	Last	Chg%	value
IFA	278	10.32%	30,126,861.148
KFH	699	-0.28%	30,119,869.719
NBK	885	0.68%	24,814,080.901
ARZAN	196	-2.00%	19,682,173.789
ZAIN	489	-2.00%	16,864,883.199

#### Most Active By Volume Traded

Company	Last	Chg%	Volume
IFA	278	10.32%	108,311,270
ARZAN	196	-2.00%	98,809,682
KRE	186	2.76%	75,750,020
GBK	253	1.20%	63,603,900
SOKOUK	48.2	4.78%	51,150,993

#### Top Gainers

Company	Last	Chg%	Volume
IFAHR	564	22.61%	11,862,823
GFC	59	19.43%	35,084
ALDEERA	270	17.39%	93,687
IFA	278	10.32%	108,311,270
INOVEST	85	10.25%	3,051,901

#### Top Losers

Company	Last	Chg%	Volume
SANAM	167	-9.73%	40,506,974
KHOT	180	-9.55%	1,300
COAST	72	-7.45%	15,039,770
ABAR	92.3	-7.42%	3,950,911
FTI	61	-6.01%	43,460

#### Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	7,346.15	0.73%	13.48%
DAX	16,397.52	2.30%	17.77%
NIKKEI 225	33,431.51	-0.58%	28.12%
HANG SENG	16,830.30	-4.15%	-14.92%

#### US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	36,245.50	2.42%	9.35%
NASDAQ	14,305.03	0.38%	36.67%
S&P 500	4,594.63	0.77%	19.67%
NYSE	16,263.75	1.75%	7.11%

#### Top Recommendations On Technicals

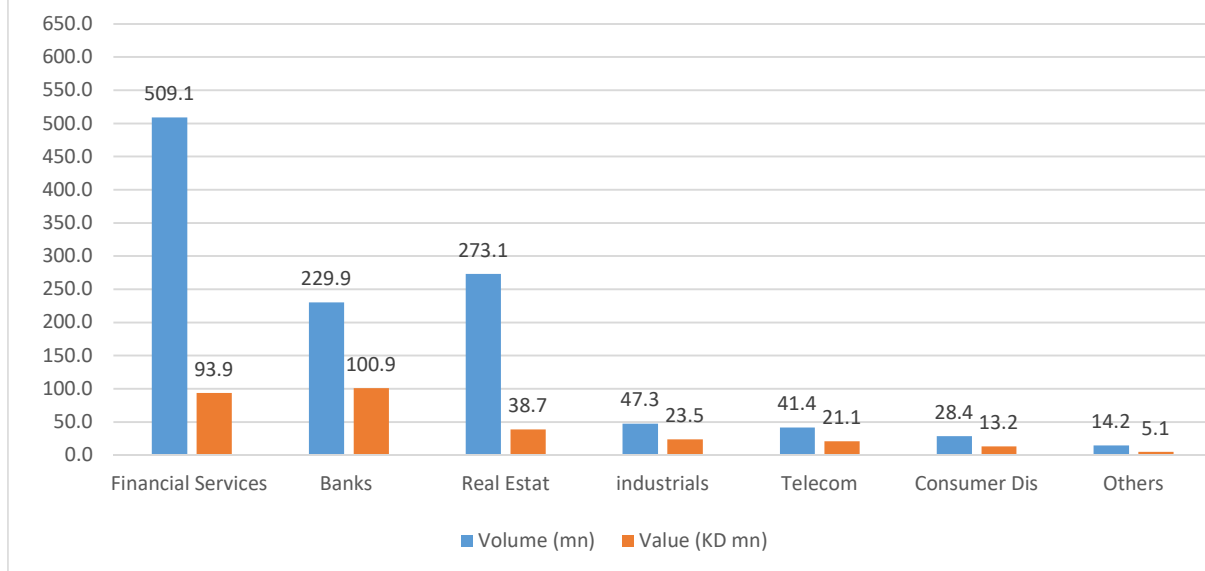
Company	Price	S1	S2	R1	R2
GBK	253	249	246	256	259
KIB	146	143	141	149	152
KPROJ	113	110	108	115	117
ZAIN	489	485	480	499	506



### Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Oqyana real estate company	2	2,250,000	4,505.000
Investors Holding Group	2	1,330,000	2,750.000
KGL Logistics Company	5.3	377,592	1,946.238
Aref Investment Group	7	205,300	1,428.100
Khabary Holding Company	35	82,000	2,870.000

### Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

### Kuwait all Share Index Chart



**Kuwait Summary by Sector**

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	229,939,326	20.101%	100,998,019.308	34.002%	12,752	21.507%
Basic Materials	4,543,334	0.397%	2,700,364.220	0.909%	715	1.206%
Consumer Dis	28,464,365	2.488%	13,271,060.593	4.468%	4,122	6.952%
Consumer Staples	3,398,124	0.297%	1,703,545.706	0.574%	279	0.471%
Energy	4,191,420	0.366%	388,777.629	0.131%	355	0.599%
Financial Services	509,119,886	44.508%	93,947,128.166	31.628%	19,563	32.994%
Health Care	400,000	0.035%	187,600.000	0.063%	1	0.002%
Industrials	47,329,740	4.138%	23,594,442.752	7.943%	5,087	8.580%
Insurance	328,243	0.029%	72,872.885	0.025%	84	0.142%
Real Estat	273,166,908	23.880%	38,703,570.735	13.030%	11,494	19.385%
Technology	0	0.000%	0.000	0.000%	0	0.000%
Telecommunications	41,405,145	3.620%	21,189,203.897	7.133%	4,595	7.750%
Utilities	1,607,491	0.141%	281,809.542	0.095%	245	0.413%
<b>Total</b>	<b>1,143,893,982</b>		<b>297,038,395.433</b>		<b>59,292</b>	

**In News**

- The main indices of the Kuwait Stock Exchange varied during the week's trading, coinciding with an increase in trading, in the week of implementing the semi-annual review of the Morgan Stanley Index (MSCI).
- The general market index concluded the week's trading at 6653.84, a decrease of 0.16%, or 10.42 points, from its level at the end of the previous week ending on November 23, 2023.
- The Premier Market Index declined during the week by 0.24%, or 17.76 points, to close trading at 7291.68 points.
- On the other hand, the main market index increased by 0.17%, equivalent to 9.12 points, to end weekly trading at 6,653.84 points.
- The total result of the main market index 50 was green, with an increase of 0.23%, or 12.31 points, as it reached Point 5361.01 at the end of the week's trading.
- The price of a barrel of Kuwaiti oil fell by \$3.20 to reach \$84.12 per barrel in trading last Friday, compared to \$87.32 in trading the previous day, last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures fell by \$1.98 to reach \$78.88 per barrel, while US West Texas Intermediate Crude futures fell by \$1.89 to reach \$74.07.

### Financial News

- Unicap Finance and Investment Company turned to losses in the fourth quarter ending August 31, 2023, And at the fiscal year level as well.
- The company incurred losses worth 1.15 million dinars in the three months ending August 31, compared To a profit of 877.50 thousand dinars in the fourth quarter of 2022.
- The matter was not different in the fiscal year ending August 31, 2023, as the company suffered losses Worth 1.26 million dinars, compared to a profit of 2.69 million dinars in the previous year.
  
- Napesco makes an initial, non-binding offer to purchase 52.9% of an unlisted oil services company owned By a related party.
- The value of the deal ranges from 14.30 million dinars to 15.80 million dinars. The final price will be Determined in light of the stock's evaluation by an independent asset evaluator approved by the Capital Markets Authority, and obtaining an independent investment advisor also certified by the Authority Regarding the fairness of the evaluation price.
  
- Sanam has completed the procedures for transferring the usufruct right of land in Dubai to Snam Limited - Dubai, a 100% owned subsidiary.
- The company explained that the transfer was made at the book value of 1.25 million Kuwaiti dinars, as of January 1, 2023.
  
- The Kuwait Hotels Company signs a preliminary agreement to purchase usufruct land worth 4 million dinars.
- The company explained that the financial impact of this will be determined upon completion of the Necessary procedures.
  
- Munshaat Completion of procedures for selling owned land for 7.8 million dinars.
- Munshaat pointed out that the financial impact is represented by losses amounting to 770 thousand Dinars, resulting from the difference between the selling price and the book value of the property.
- the company indicated that the entire proceeds of the sale will be used to pay financing obligations for The benefit of some Kuwaiti banks, which will result in a decrease in the company's short-term financing Obligations by 7.8 million dinars, and a decrease in future annual financing costs by 550 thousand dinars.

### Up Coming Events

3-Dec-23	SALBOOKH ( AGM )
5-Dec-23	FIRSTDUBAI ( CORPORATE ACTION CONFIRMATION )
6-Dec-23	JAZEERA ( CORPORATE ACTION CONFIRMATION )