

### Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,051.85	-1.01%	-3.29%
Premier Index (PR)	7,765.55	-0.74%	-4.31%
Main Index (PR)	5,674.53	-2.04%	1.39%
Main 50 Index (PR)	5,618.29	-2.91%	-1.76%

### Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	180	146	7,947,779	1,354,032
SOOR	168	141	1,748,351	276,033
KBT	64	60.8	977,892	62,208
MIDAN	710	710	99	70.300

### Most Active By Value Traded

Company	Last	Chg%	value
KFH	751	-0.79%	23,523,747.576
NBK	931	-0.32%	13,137,911.549
AGLTY	600	-2.28%	7,018,653.843
IFA	175	0.57%	6,566,184.600
GFH	82.3	-0.84%	6,440,797.631

### Most Active By Volume Traded

Company	Last	Chg%	Volume
GFH	82.3	-0.84%	78,441,433
IFA	175	0.57%	37,779,793
KFH	751	-0.79%	31,358,302
KRE	163	0.00%	29,345,664
SOKOUK	33.2	-5.95%	25,566,093

### Top Gainers

Company	Last	Chg%	Volume
EQUIPMENT	23.5	17.50%	1,255,849
HAYATCOMM	77	16.31%	2,050
TAAMEER	16.3	15.60%	11,693,638
TAMINV	538	9.80%	30,540
AMAR	60.2	9.46%	95,129

### Top Losers

Company	Last	Chg%	Volume
AGHC	346	-11.28%	15,679,583
CBK	655	-9.03%	4,008
ENERGYH	59	-7.52%	67,190
ARABREC	57.3	-7.28%	13,402,622
SANAM	76	-7.20%	878,869

### GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,405.30	-0.40%	8.85%
Abu Dhabi (ADX)	9,765.37	-0.36%	-4.15%
Dubai (DFM)	4,099.49	1.21%	22.88%
Qatar (QE)	10,364.71	-1.96%	-2.96%

### Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	34,346.90	-0.45%	3.62%
Nasdaq	13,590.65	2.26%	29.85%
S&P 500	4,405.71	0.82%	14.75%
FTSE 100	7,338.58	1.05%	-1.52%

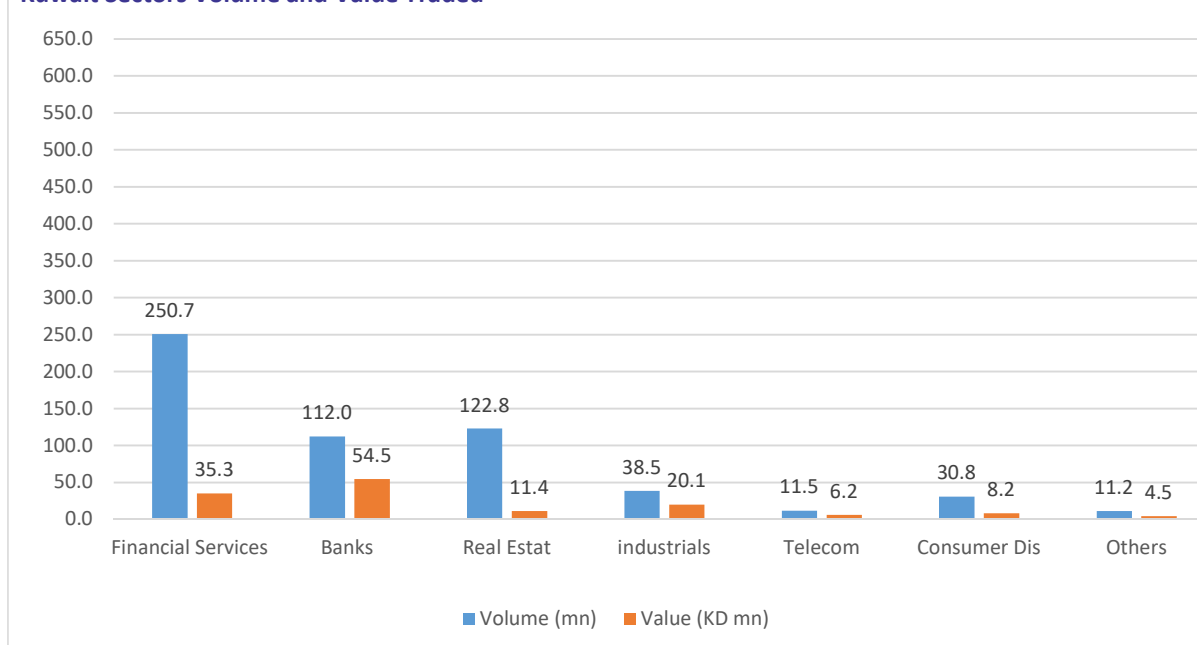
### Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
KFH	751	747	744	755	763
BOUBYAN	614	605	595	625	632
JTC	336	328	324	340	345
MEZZAN	517	515	511	521	523

### Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Kuwait Commercial Complex Co.	32	609,270	19,496.640
Dar Aldhabi Holding	3.5	500,000	1,750.000
Dimah Capital Investment Co.	25	391,588	7,872.938
KGL Logistics Company	10	335,900	3,639.900
Aref Investment Group	15	316,000	2,061.000

### Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	112,097,046	19.392%	54,532,687.756	38.748%	16,354	35.674%
Basic Materials	3,648,788	0.631%	2,621,165.374	1.862%	635	1.385%
Consumer Dis	30,821,415	5.332%	8,201,470.478	5.828%	2,927	6.385%
Consumer Staples	2,664,824	0.461%	1,335,356.638	0.949%	300	0.654%
Energy	1,549,130	0.268%	90,297.895	0.064%	221	0.482%
Financial Services	250,740,713	43.375%	35,364,905.040	25.129%	9,831	21.445%
Health Care	2,214	0.000%	1,037.030	0.001%	6	0.013%
Industrials	38,508,146	6.661%	20,144,251.168	14.314%	6,748	14.720%
Insurance	1,260,383	0.218%	266,948.686	14.314%	194	0.423%
Real Estat	122,845,809	21.251%	11,442,337.267	8.130%	5,762	12.569%
Technology	40,749	0.007%	3,078.953	0.002%	14	0.031%
Telecommunications	11,559,465	2.000%	6,279,809.090	4.462%	2,590	5.650%
Utilities	2,333,464	0.404%	451,990.351	0.321%	261	0.569%
Total	578,072,146		140,735,335.726		45,843	

### In News

- The weekly decline dominates the Kuwaiti indices...and \$1.1 billion in market losses.
- The general market index decreased by 1.01% to end the trading at the level of 7051.85 points, losing 72.15 Points for the week.
- The overall outcome of the first market index is red, down by 0.74%, equivalent to 57.98 points, as it reached The point 7765.55.
- The main market index 50 declined at the largest weekly rate among its peers, by about 2.91%, or 168.16 Points, to close the week's trading at 5618.29 points.
- The main market index concluded the transactions at 5674.53 points, down 2.04%, or 118.46 points, from its Level in the previous week ending August 17, 2023.
- The price of a Kuwaiti oil barrel increased by \$1.15 to reach \$88.55 in trading last Friday, compared to \$87.40 In trading the previous day last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures rose \$1.12 to settle at \$84.48 a barrel, while US West Texas Intermediate crude rose 78 cents to \$79.83.

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## Financial News

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- Profits of National Bank of Kuwait - Egypt jumped in the first half of this year by 104.31%.
- NBK Egypt recorded a profit of 1.565 billion Egyptian pounds in the first six months of 2023, compared to 765.5 million Egyptian pounds in the same period of 2022.
  
- 827 thousand dinars profit from the Salihiya from the sale of a property in the United Kingdom.
- Salihiya Real Estate Company, through its wholly owned subsidiary Salihiya Investments Birmingham Limited in The United Kingdom, sold a property worth £3.75 million (KD 1.47 million).
  
- A subsidiary of "First Dubai" sells land for \$39 million.
- A subsidiary of First Dubai Real Estate Development Company has sold its entire lands owned in the Emirate of Dubai for a total of 143 million UAE dirhams (12 million Kuwaiti dinars or 39.03 million dollars).
  
- The Technological Advancement Company signed a credit facilities agreement worth 45 million Kuwaiti dinars With a local bank.
- The company indicated that the financial impact on the company's financial statements comes according to The value of those facilities used.

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## Up Coming Events

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| 29-Aug-23 | CBK / JAZEERA ( CORPORATE ACTION CONFIRMATION ) |
| 30-Aug-23 | SALBOOKH / PAPCO ( AGM )                        |
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