

### Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,124.00	-0.33%	-2.31%
Premier Index (PR)	7,823.53	-0.47%	-3.60%
Main Index (PR)	5,792.99	0.19%	3.51%
Main 50 Index (PR)	5,786.45	-0.24%	1.18%

### Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	160	132	4,101,604	634,626
SOOR	155	128	460,974	67,534
KBT	64.1	62	171,434	10,824
MIDAN	700	700	200	140.00

### Most Active By Value Traded

Company	Last	Chg%	value
KFH	757	-1.05%	22,690,178.307
NBK	934	0.43%	14,177,467.878
IFA	174	0.58%	10,779,057.883
KRE	163	-3.55%	10,584,565.198
ARZAN	151	-2.58%	7,137,001.842

### Most Active By Volume Traded

Company	Last	Chg%	Volume
GFH	83	-3.60%	84,069,569
KRE	163	-3.55%	65,018,165
IFA	174	0.58%	61,939,246
ARZAN	151	-2.58%	46,605,152
NCCI	126	-3.08%	39,790,142

### Top Gainers

Company	Last	Chg%	Volume
OULAFUEL	160	17.65%	4,101,604
SOOR	155	14.82%	460,974
TAHSSILAT	22.9	14.50%	17,739
KCIN	1,186	10.12%	57,325
KMEFIC	88.8	8.96%	250,600

### Top Losers

Company	Last	Chg%	Volume
TAAMEER	14.1	-21.67%	20,337,460
EQUIPMENT	20	-17.69%	1,710,482
HAYATCOMM	66.2	-12.89%	13,060
GFC	58	-10.77%	27,750
PAPCO	81	-9.90%	815

### GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,451.31	0.24%	9.28%
Abu Dhabi (ADX)	9,800.65	-0.80%	-3.81%
Dubai (DFM)	4,050.59	-0.34%	21.42%
Qatar (QE)	10,571.63	-1.53%	-1.02%

### Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	34,500.66	-2.21%	4.08%
Nasdaq	13,290.78	-2.59%	26.98%
S&P 500	4,369.71	-2.11%	13.81%
FTSE 100	7,262.43	-3.48%	-2.54%

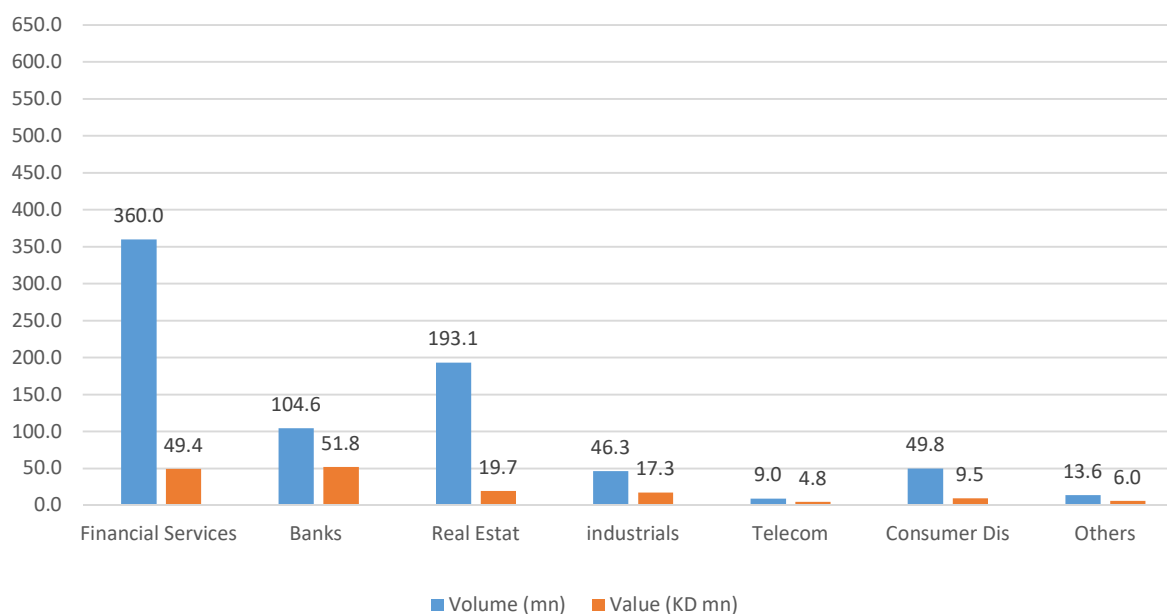
### Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
NBK	934	930	927	937	940
GBK	261	259	256	264	267
KPROJ	126	122	120	128	130
KCEM	175	173	172	178	180

### Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Amwal International Investment	31	1,353,787	40,694.967
KGL Logistics Company	10.7	378,642	3,084.943
Aamal Holding Co.	120	373,208	44,784.960
Dimah Capital Investment Co.	30	270,825	6,780.083
International Holding Group	40	180,905	7,971.200

### Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	104,649,727	13.468%	51,852,613.941	32.601%	12,153	25.856%
Basic Materials	3,903,012	0.502%	2,751,682.736	1.730%	628	1.336%
Consumer Dis	49,815,882	6.411%	9,598,959.051	6.035%	3,770	8.021%
Consumer Staples	4,456,930	0.574%	2,282,936.893	1.435%	642	1.366%
Energy	1,556,290	0.200%	102,465.571	0.064%	190	0.404%
Financial Services	360,099,916	46.342%	49,473,964.202	31.105%	12,665	26.946%
Health Care	7,398	0.001%	3,429.689	0.002%	15	0.032%
Industrials	46,341,777	5.964%	17,304,778.310	10.880%	6,119	13.019%
Insurance	1,714,946	0.221%	676,082.366	0.425%	216	0.460%
Real Estat	193,151,357	24.857%	19,728,240.379	12.403%	7,727	16.440%
Technology	137,329	0.018%	10,556.822	0.007%	40	0.085%
Telecommunications	9,008,763	1.159%	4,847,699.645	3.048%	2,488	5.293%
Utilities	2,197,834	0.283%	420,861.685	0.265%	349	0.743%
Total	777,041,161		159,054,271.290		47,002	

### In News

- The main indices of the Kuwait Stock Exchange varied during the week's trading.
- The general market index ended the week's trading at 7124 points, down by 0.33%, or 23.93 points During the week.
- The first market index decreased by 0.47%, to close the trading of the week at 7823.53 points, losing 37.12 Points from its level in the week ending August 10, 2023.
- The main market index 50 declined by 0.24%, or 13.7 points, concluding the weekly trading at 5786.45 points.
- On the other hand, the total outcome of the main market index was green, with a growth of 0.19%, or 11.21 Points, as it reached the end of the week at 5792.99 points.
- The price of a Kuwaiti oil barrel increased by 45 cents to reach \$87.68 in trading last Friday, compared to \$87.23 in trading the previous day last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, futures contracts for Brent crude rose 68 cents to settle at \$84.80 a barrel, while US NYMEX Crude rose 86 cents to reach \$81.25.

## Financial News

- The financial statements revealed that the profits of Al Soor Fuel Marketing Company increased by 63.60% in the Second quarter of this year.
- Al-Soor recorded a profit of 1.62 million dinars in the second quarter of 2023, compared to 989.50 thousand Dinars in profit for the three months ending on June 30, 2022.
- At the level of the first half of the current year, the company achieved a profit of 2.87 million dinars, an increase Of 50.12% over its level in the first six months of the previous year, which amounted to 1.91 million dinars.
  
- The financial statements showed an increase in the profits of Al-Oula Fuel Marketing Company in the second Quarter of this year by 35.96%.
- The profits of Oula Fuel in the three months ending on the previous June 30 amounted to 1.65 million dinars, Compared to 1.22 million dinars, the profit for the second quarter of 2022.
- The company achieved profits in the first half of this year amounting to 2.83 million dinars, an increase of 21.96% over its level in the same period of the previous year amounting to 2.32 million dinars.
  
- The profits of Al-Midan Clinic for Oral and Dental Services increased by 32% in the first quarter ending on June 30.
- Al-Midan recorded a profit in the three months ending at the end of June 2023, about 3.79 million dinars, Compared to 2.86 million dinars, the profit for the first quarter of 2022.
  
- Kuwait International Bank profits in the second quarter of this year tripled, recording increase of 245.4%.
- The profits of KIB in the three months ending on the previous June 30 amounted to 1.47 million dinars, Compared to 714.73 thousand dinars, the profit of the second quarter of 2022.
- The bank made a profit in the first half of this year amounting to 5.94 million dinars, a growth of 87.7% over its Level in the first six months of the previous year, which amounted to 3.17 million dinars.
  
- The profits of Agility Public Warehousing Company decreased by 11.7% in the second quarter of 2023.
- Agility recorded a profit of 14.17 million dinars in the second quarter of this year, compared to profits for the Three months ending on June 30, 2022, which amounted to 16.05 million dinars.
- The company achieved profits in the first half of 2023 at a value of 29.49 million dinars, compared to 28.82 Million dinars in the first six months of last year, a growth of 2.3%.
  
- The profits of Kuwait Projects Holding Company (KIPCO) during the second quarter of 2023 jumped by 133%.
- The company recorded a profit in the three months ending on the previous June 30, at a value of 5.24 million Dinars, compared to 2.25 million dinars, profit for the second quarter of 2022.
- KIPCO achieved profits of 10.37 million dinars in the first half of this year, an increase of 89% over its level of 5.48 million dinars in the same period of the previous year.
  
- The losses of the National Industries Group Holding Company in the second quarter of 2023 decreased by 84%.
- The company incurred losses in the three months ending on June 30, at a value of 2.39 million dinars, compared To 15.17 million dinars in losses for the second quarter of 2022.
- The company's profits declined in the first half of this year by about 57%, at 13.49 million dinars, compared to 31.23 million dinars, profits for the same period of the previous year.

## Up Coming Events

21-Aug-23	NBK / KFH / ALG ( CORPORATE ACTION CONFIRMATION )
22-Aug-23	ABK / MAZAYA ( CORPORATE ACTION CONFIRMATION )
23-Aug-23	JAZEERA ( CORPORATE ACTION CONFIRMATION )
24-Aug-23	CBK ( CORPORATE ACTION CONFIRMATION )