

Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,147.93	0.04%	-1.98%
Premier Index (PR)	7,860.65	-0.92%	-3.14%
Main Index (PR)	5,781.78	3.90%	3.31%
Main 50 Index (PR)	5,800.15	6.04%	1.42%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	145	136	196,454	28,334
SOOR	146	134	135,760	19,405
KBT	66	62.1	432,427	27,621
MIDAN	0	0	0	0.00

Most Active By Value Traded

Company	Last	Chg%	value
KFH	765	-0.65%	29,759,203.245
NBK	930	-2.31%	16,915,276.790
BOUBYAN	624	-0.16%	13,577,619.139
ARZAN	155	9.15%	13,119,302.474
WARBABANK	200	-3.38%	12,369,043.234

Most Active By Volume Traded

Company	Last	Chg%	Volume
JIYAD	20	-28.06%	172,275,231
ARZAN	155	9.15%	87,793,118
GFH	86.1	4.36%	68,900,814
KRE	169	13.42%	68,224,577
IFA	173	6.14%	63,292,388

Top Gainers

Company	Last	Chg%	Volume
THURAYA	185	43.41%	2,586
CBK	730	32.25%	41,044
AGHC	393	18.02%	5,312,517
EKTTITAB	22.9	13.93%	18,790,380
KRE	169	13.42%	68,224,577

Top Losers

Company	Last	Chg%	Volume
JIYAD	20	-28.06%	172,275,231
ARGAN	85	-10.53%	161,594
EMIRATES	36.9	-10.00%	124,764
KCIN	1,077	-9.42%	4,018
MEZZAN	480	-8.57%	3,680,504

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,424.12	0.42%	9.02%
Abu Dhabi (ADX)	9,879.70	0.95%	-3.03%
Dubai (DFM)	4,064.31	-0.46%	21.83%
Qatar (QE)	10,735.63	-0.59%	0.51%

Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	35,281.40	0.62%	6.44%
Nasdaq	13,644.85	-1.90%	30.37%
S&P 500	4,464.05	-0.31%	16.27%
FTSE 100	7,524.16	-0.53%	0.97%

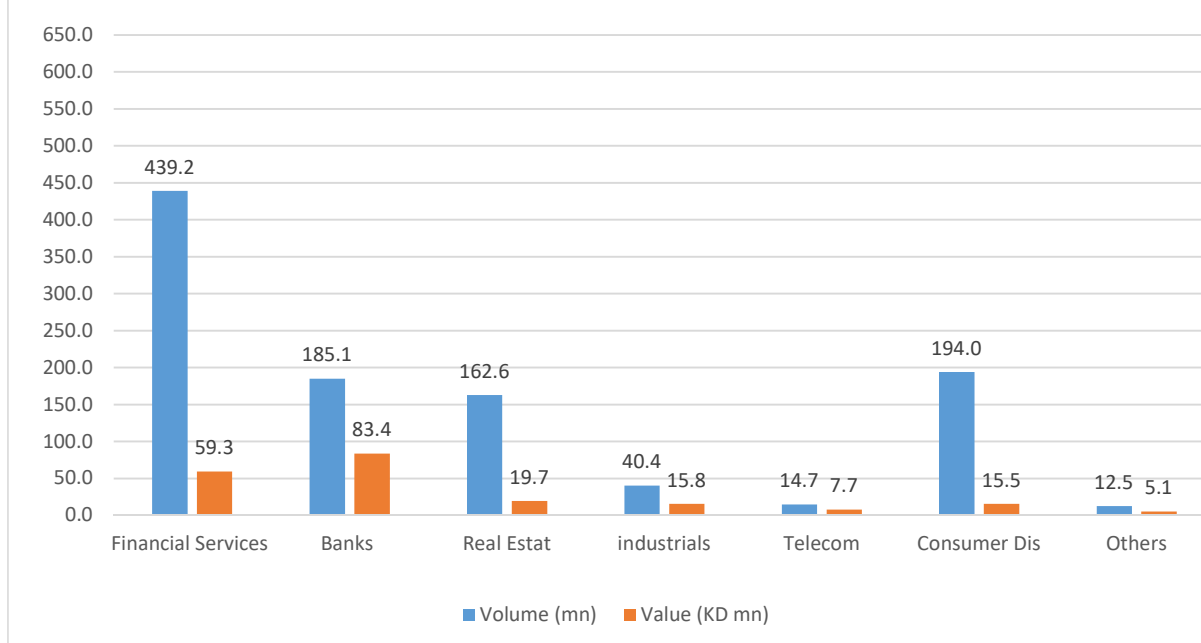
Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
KPROJ	123	121	118	127	130
NCCI	130	127	124	133	138
JTC	340	335	332	344	350
MEZZAN	480	470	460	501	509

Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Sharq Investment Co.	25	3,429,792	85,744.800
First Qatar Real Estate Dev.	6.1	915,468	6,713.744
AAN digital services CO.	22	453,427	10,213.394
International Holding Group	50	264,681	11,540.680
Real Estate Facilities Company	80	254,000	20,320.000

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	185,162,262	17.635%	83,435,301.797	40.281%	16,096	29.240%
Basic Materials	3,880,176	0.370%	2,575,575.882	1.243%	1,063	1.931%
Consumer Dis	194,033,326	18.480%	15,566,360.479	7.515%	6,862	12.465%
Consumer Staples	3,709,303	0.353%	1,849,165.640	0.893%	550	0.999%
Energy	835,661	0.080%	95,008.597	0.046%	84	0.153%
Financial Services	439,244,544	41.835%	59,393,929.164	28.674%	13,983	25.401%
Health Care	5,016	0.000%	2,311.810	0.001%	6	0.011%
Industrials	40,451,783	3.853%	15,812,060.613	7.634%	5,929	10.771%
Insurance	3,188,056	0.304%	546,162.709	0.264%	248	0.451%
Real Estat	162,637,024	15.490%	19,726,012.857	9.523%	6,862	12.465%
Technology	111,038	0.011%	8,751.384	0.004%	32	0.058%
Telecommunications	14,753,093	1.405%	7,749,175.389	3.741%	3,023	5.492%
Utilities	1,946,011	0.185%	375,838.673	0.181%	310	0.563%
Total	1,049,957,293		207,135,654.994		55,048	

In News

- The performance of the main indices of the Kuwait Stock Exchange varied during the week trading.
- The general market index increased marginally by 0.04% to 2.86 points, to end the weekly trading at 7147.93 Points.
- The premier market index decreased by 0.92% to reach 7860.65 points by the end of the week's trading, losing 72.74 points from its level in the week ending August 3, 2023.
- On the other hand, the main market index 50 rose by about 6.04%, to close trading at 5800.15 points, gaining 330.35 points during the week.
- The main market index ended the week trading at 5781.78 points, with a weekly increase of 3.90%, equivalent To 217.13 points.
- The price of a Kuwaiti oil barrel decreased by \$1.13 to reach \$90.16 in trading last Friday, compared to \$91.29 In the previous trading day last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, futures contracts for Brent crude rose 41 cents to settle at \$86.81 a barrel, while US NYMEX Crude rose 37 cents to \$83.19.

Financial News

- The profits of Kuwait Business town Real Estate Company increased by 13.4% in the second quarter of 2023.
- KBT recorded profits for the three months ending on June 30, at a value of 272.38 thousand dinars, compared To 240.23 thousand dinars in the corresponding period of 2022.
- In the first half of 2023, the company achieved profits of 535.32 thousand dinars, compared to 387.73 Thousand dinars in the first six months of the previous year, an increase of 38.1%.

- The profits of the Commercial Bank of Kuwait jumped in the second quarter of 2023 by about 103.1%, with Arecommendation to distribute cash dividends by 12%.
- The profits of Al-Tijari for the three months ending on the 30th of the previous June amounted to 44.12 Million dinars, compared to 21.72 million dinars, the profit of the second quarter of 2022.
- The bank recorded a profit of 69.19 million dinars in the first half of this year, compared to 43.95 million dinars In the first six months of the previous year, an increase of 57.4%.

- Jazeera Airways profits decreased by 15.04% in the first half of this year, with a recommendation to distribute Cash dividends of 28%.
- The net profit of the company amounted to 6.27 million dinars in the first half of this year, compared to 7.38 Million dinars in profit for the same period in 2022.

- The profits of the mobile telecommunications company, Zain, increased in the second quarter of 2023 by About 14%, with a recommendation for a cash dividend of 10%.
- The company's profits for the three months ending on the previous June 30 amounted to 57.49 million dinars, Compared to 50.41 million dinars, the profit of the second quarter of 2022.
- During the first half of this year, Zain recorded a profit of 111.69 million dinars, an increase of 14.4% over the Level of profits for the first six months of the previous year, which amounted to 97.63 million dinars.

- The profits of the Kuwait Real Estate Company in the second quarter of 2023 increased by 9.02%.
- The company's profits amounted to 2.95 million dinars in the three months ending on June 30, compared to 2.70 million dinars in the second quarter of 2022.
- Kuwait Real Estate achieved profits in the first half of this year amounting to 7.62 million dinars, compared to 4.71 million dinars for the same period of the previous year, an annual increase of 61.61%.

- The profits of Salhia Real Estate Company increased by 5% in the second quarter of 2023.
- Salhia recorded a profit in the three months ending on the previous June 30, with a value of 3.45 million Dinars, compared to 3.28 million dinars, the profit for the second quarter of 2022.
- The company achieved profits of 7.21 million dinars in the first half of 2023, an increase of 18% over its level in The same period of the previous year, which amounted to 6.13 million dinars.

- The losses of the Alafco Company for financing the purchase and leasing of aircraft during the third quarter of 2023 decreased by about 83%.
- ALAFCO suffered losses in the three months ending on the 30th of the previous June of 3.20 million dinars, Compared to 18.84 million dinars in losses for the third quarter of 2022.

Up Coming Events

14-Aug-23	MASSALEH (AGM)
16-Aug-23	NBK / KFH / ALG (CORPORATE ACTION CONFIRMATION)
17-Aug-23	MENA (BOARD OF DIRECTORS MEETING)
20-Aug-23	ABAR (AGM)