

### Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,145.07	-1.63%	-2.02%
Premier Index (PR)	7,933.39	-1.90%	-2.25%
Main Index (PR)	5,564.65	-0.54%	-0.57%
Main 50 Index (PR)	5,469.80	-1.15%	-4.36%

### Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	150	145	148,091	21,497
SOOR	150	145	82,046	11,978
KBT	66	63.3	412,283	26,670
MIDAN	0	0	0	0.00

### Most Active By Value Traded

Company	Last	Chg%	value
KFH	770	-2.04%	34,849,284.466
NBK	952	-1.86%	14,410,727.900
BOUBYAN	625	0.00%	11,834,839.884
IFA	163	0.00%	10,924,009.556
AAYAN	160	-0.62%	10,551,087.194

### Most Active By Volume Traded

Company	Last	Chg%	Volume
JIYAD	27.8	17.80%	143,240,851
ARZAN	142	0.00%	72,709,870
IFA	163	0.00%	66,177,286
AAYAN	160	-0.62%	65,401,101
KRE	149	9.56%	65,185,188

### Top Gainers

Company	Last	Chg%	Volume
AINS	650	22.64%	981,830
MASAKEN	24.5	18.36%	7,223,535
JIYAD	27.8	17.80%	143,240,851
TAAMEER	18.8	16.05%	20,596,926
KAMEFIC	82	11.57%	377,762

### Top Losers

Company	Last	Chg%	Volume
HUMANSOFT	3,322	-11.44%	2,649,742
TAMINV	539	-10.17%	124
SENERGY	37.1	-6.78%	212,147
MANAZEL	28	-6.04%	11,132,658
KPROJ	125	-6.01%	21,273,114

### GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,375.78	-3.98%	8.56%
Abu Dhabi (ADX)	9,786.42	0.26%	-3.95%
Dubai (DFM)	4,083.18	1.15%	22.39%
Qatar (QE)	10,798.98	-0.88%	1.10%

### Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	35,065.62	-1.11%	5.79%
Nasdaq	13,909.24	-2.85%	32.89%
S&P 500	4,478.03	-2.27%	16.63%
FTSE 100	7,564.37	-1.69%	1.51%

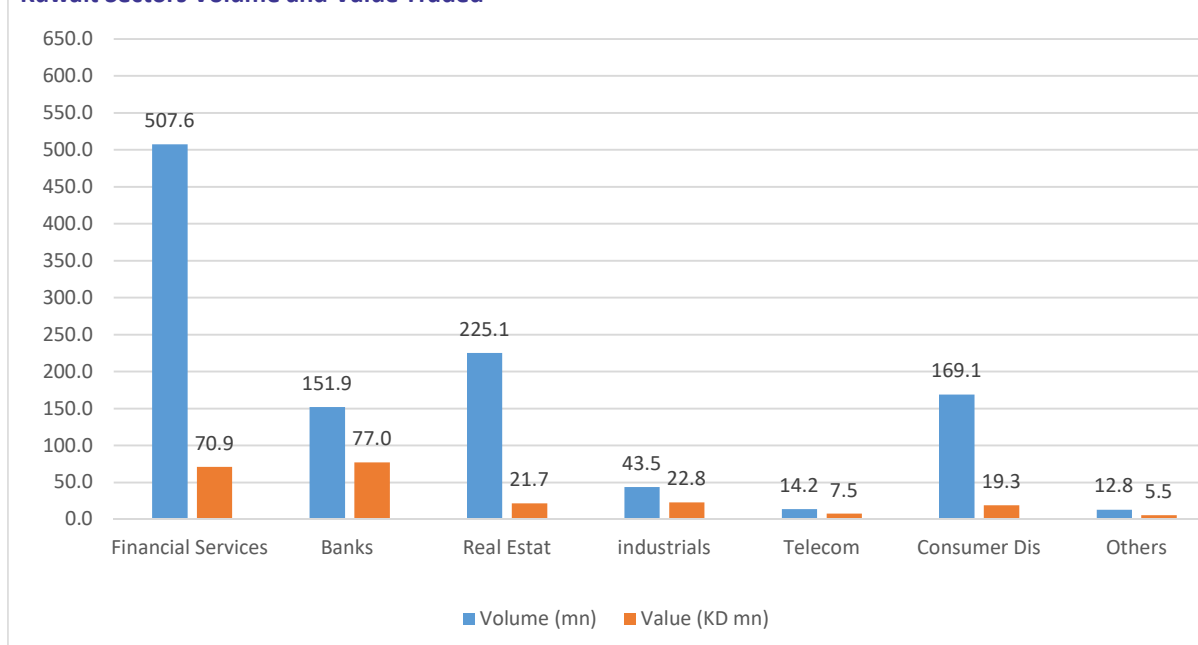
### Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
GBK	257	255	252	260	264
KIB	165	162	160	167	169
SOKOUK	34.60	33.60	32.40	35.20	36
AGLTY	628	620	610	638	645

### Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Dar Aldhabi Holding	3	1,570,000	4,472.500
INVESTORS HOLDING GROUP CO.	2.3	329,000	756.700
Securities Group Company	100	208,000	20,800.000
AAN digital services CO	22	205,480	4,622.745
Tamdeen Shopping Centre	80	164,000	13,150.000

### Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	151,993,454	13.511%	77,007,601.780	34.180%	15,126	25.563%
Basic Materials	3,787,860	0.337%	2,724,726.372	1.209%	1,008	1.704%
Consumer Dis	169,124,118	15.034%	19,347,953.509	8.588%	6,367	10.760%
Consumer Staples	2,841,800	0.253%	1,480,629.333	0.657%	298	0.504%
Energy	1,002,320	0.089%	109,499.702	0.049%	164	0.277%
Financial Services	507,645,256	45.125%	70,964,538.430	31.498%	16,362	27.652%
Health Care	0	0.000%	0.000	0.000%	0	0.000%
Industrials	43,572,206	3.873%	22,879,531.800	10.155%	8,192	13.844%
Insurance	2,056,707	0.183%	748,660.685	0.332%	240	0.406%
Real Estat	225,102,569	20.010%	21,777,725.941	9.666%	8,361	14.130%
Technology	220,124	0.020%	17,126.971	0.008%	37	0.063%
Telecommunications	14,251,599	1.267%	7,567,162.999	3.359%	2,671	4.514%
Utilities	3,376,817	0.300%	671,966.774	0.298%	346	0.585%
<b>Total</b>	<b>1,124,974,830</b>		<b>225,297,124.296</b>		<b>59,172</b>	

### In News

- Red weekly outcome of the Kuwait Stock Exchange.
- The general market index ended the week's trading at 7145.04 points, down by 1.63%, equivalent to 118.37 Points.
- The premier market index declined by 1.90%, or 153.34 points, to close the week's trading at point 7933.39, Compared to its level in the week ending July 27, 2023.
- The main market index 50 declined by 1.15%, at 5469.8 points, to lose 63.71 points from its level in the week Ending July 27, 2023.
- The overall outcome was red for the main market index, as it decreased by 0.54%, or 30.16 points, concluding The week's trading at a level of 5564.65 points.
- The price of a Kuwaiti oil barrel increased by \$3.10 to reach \$89.37 in trading last Friday, compared to \$86.27 In trading the day before last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures rose by \$1.10 to settle at \$86.24 a barrel, while US West Texas Intermediate crude rose \$1.27 to reach \$82.82.

## Financial News

- Warba Bank profits increased during the second quarter of 2023 by 16.3%.
- The bank recorded a profit for the three months ending on the previous June 30 with a value of 5.96 million Dinars, compared to 5.13 million dinars profit for the second quarter of 2022.
- Warba Bank achieved profits in the first half of the previous year amounting to 10.26 million dinars, a Decrease of 13.6% from its level in the first six months of the previous year, which amounted to 11.88 Million dinars.
  
- Quarterly profits for Al-Ghanim rise by 57%, with a recommendation for a cash dividend of 35%.
- Al-Ghanim recorded a profit for the three months ending on the previous June 30, at a value of 7.42 million Dinars, compared to 4.73 million dinars in the second quarter of 2022.
- The company achieved a profit in the first half of this year amounting to 13.42 million dinars, an increase of 52.42% over its level in the first six months of the previous year, which amounted to 8.80 million dinars.
  
- The profits of the National Industries Company in the second quarter of 2023 amounted to 2.59%.
- National Industries recorded a profit for the three months ending on the previous June 30, with a value of 1.27 Million dinars, compared to 1.24 million dinars, a profit for the second quarter of 2022.
- The company achieved profits of 1.74 million dinars in the first half of 2023, compared to 2.58 million dinars in The first six months of the previous year, a decrease of 32.62%.
  
- Al-Imtiaz Investment Group turned profitable in the second quarter of 2023.
- The group profits for the three months ending on the previous June 30 amounted to 1.37 million dinars, Compared to 679.85 thousand dinars in losses for the second quarter of 2022.
- Al-Imtiaz achieved a profit of 1.39 million dinars in the first half of this year, an increase of 292.6% over its Level in the first six months of the previous year, which amounted to 353.96 thousand dinars.
  
- The profits of the Kuwait Hotels Company in the second quarter of 2023 increased by 51.38%.
- The company recorded a profit for the three months ending on the previous June 30, with a value of 239.55 Thousand dinars, compared to 158.24 thousand dinars profit for the second quarter of 2022.
- Hotels achieved profits of 568.11 thousand dinars in the first half of this year, compared to 304.65 thousand Dinars in the first six months of the previous year, an increase of 86.48%.
  
- The profits of the Commercial Facilities Company in the second quarter of 2023 fell by 93.73%.
- Facilities achieved a profit for the three months ending on the previous June 30, with a value of 159 thousand Dinars, compared to 2.53 million dinars profit for the second quarter of 2022.
- In the first six months of 2023, the company recorded a profit of 3.01 million dinars, compared to 6.78 million Dinars in the first half of the previous year, a decrease of 55.65%.
  
- Al-Oula Investment Company turned to losses during the second quarter of 2023.
- Al-Oula suffered losses in the three months ending on the previous June 30 of 216.07 thousand dinars, Compared to 1.47 million dinars in profits for the second quarter of 2022.
- The matter was no different at the level of the first half of the current year, as the company recorded losses of 200.68 thousand dinars, compared to profits for the first six months of the previous year amounting to 1.69 Million dinars.

## Up Coming Events

7-Aug-23	KFOUC / ( BOARD OF DIRECTORS MEETING )
8-Aug-23	KBT / ( BOARD OF DIRECTORS MEETING )
9-Aug-23	KRE / ( BOARD OF DIRECTORS MEETING )
10-Aug-23	GFH / ( BOARD OF DIRECTORS MEETING )