

### Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,162.54	0.10%	-1.78%
Premier Index (PR)	7,939.94	0.05%	-2.17%
Main Index (PR)	5,606.14	0.28%	0.17%
Main 50 Index (PR)	5,638.36	0.69%	-1.41%

### Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	141	125	61,432	8,410
SOOR	140	137	130,437	18,117
KBT	69.7	64.3	1,202,093	81,938
MIDAN	0	0	0	0.00

### Most Active By Value Traded

Company	Last	Chg%	value
KFH	744	-0.13%	16,396,969.516
NBK	1,003	0.80%	6,498,447.870
ZAIN	569	0.71%	4,818,156.078
BOUBYAN	674	-2.46%	3,936,486.057
GBK	281	-0.35%	2,814,116.214

### Most Active By Volume Traded

Company	Last	Chg%	Volume
JIYAD	21.1	4.97%	23,380,944
KFH	744	-0.13%	21,984,538
KRE	115	2.68%	16,979,582
GFH	77.2	-1.53%	16,846,257
KPROJ	130	-2.26%	16,194,232

### Top Gainers

Company	Last	Chg%	Volume
MUNSHAAT	68	19.30%	626,589
IFAHR	23.1	15.50%	2,722,339
IFA	92	14.00%	11,460,486
ENERGYH	73	12.31%	143,639
ALAQARIA	32.8	11.95%	12,698

### Top Losers

Company	Last	Chg%	Volume
EQUIPMENT	36.9	-9.34%	27,309
MARAKEZ	52.2	-8.26%	55,471
UPAC	184	-7.07%	31,028
TAAMEER	14.7	-6.96%	708,271
ALDEERA	145	-6.45%	78,224

### GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,271.19	0.96%	7.57%
Abu Dhabi (ADX)	9,789.17	1.62%	-3.92%
Dubai (DFM)	3,544.79	2.13%	6.26%
Qatar (QE)	10,145.38	2.17%	-5.02%

### Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	34,098.16	0.86%	2.87%
Nasdaq	12,226.58	1.28%	16.82%
S&P 500	4,169.48	0.87%	8.59%
FTSE 100	7,870.57	-0.55%	5.62%

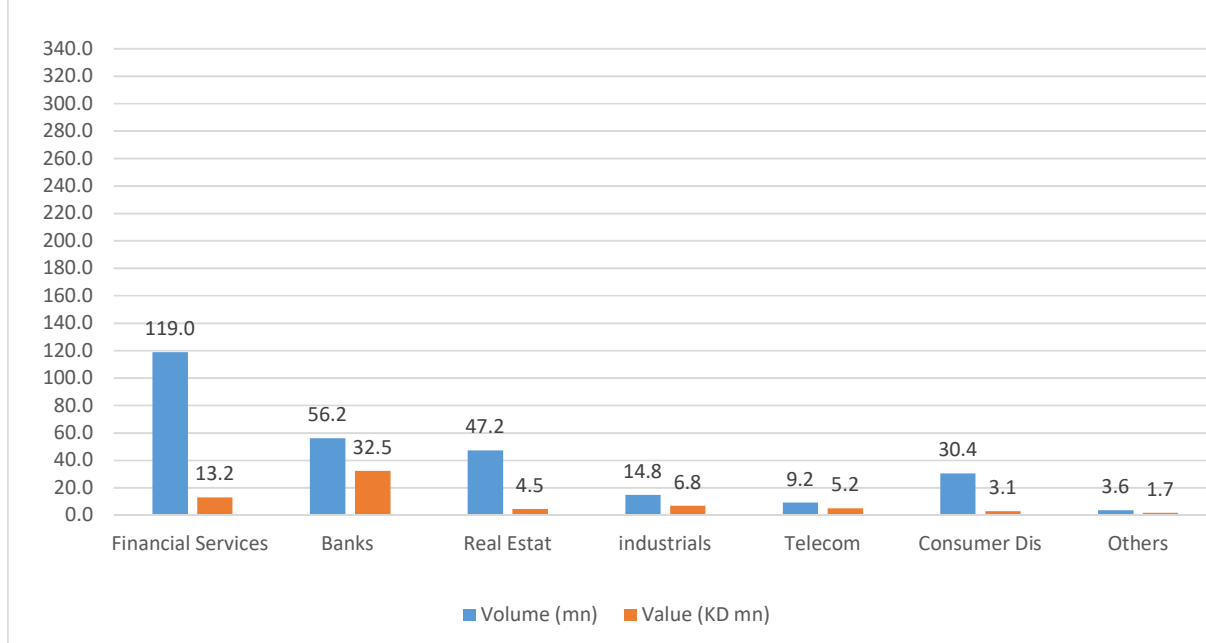
### Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
GBK	281	278	275	284	288
SECH	58.30	56.50	55.70	59.90	62.30
MABANEE	760	755	743	775	782
ABAR	109	106	104	111	113

### Top OTC Trades by Volume

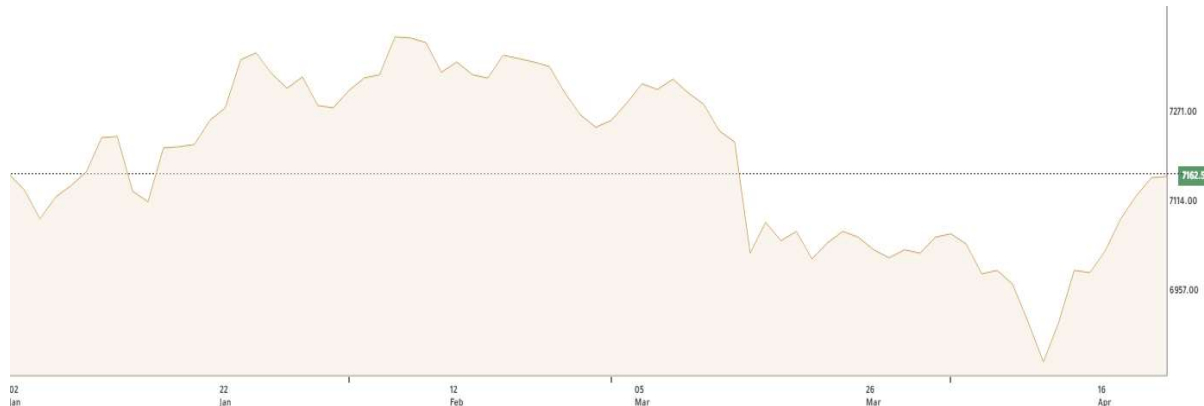
Company	close	Total Volume for Week	Value Traded for Week
Khabary Holding Company	9.5	2,000,000	19,500.00
Land United Realestate Co	20	900,000	18,000.00
AJWAN GULF REAL ESTATE	8.5	200,000	1,600.00
ALBAREEQ HOLDING CO	9.2	41,000	379.00
Kuwait Commercial Complex Co	31	25,000	778.60

### Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	56,232,267	19.997%	32,503,340.092	48.127%	6,734	33.287%
Basic Materials	938,408	0.334%	588,949.467	0.872%	230	1.137%
Consumer Dis	30,459,711	10.832%	3,126,898.724	4.630%	1,708	8.443%
Consumer Staples	909,888	0.324%	340,694.433	0.504%	77	0.381%
Energy	344,421	0.122%	29,278.656	0.043%	106	0.524%
Financial Services	119,058,862	42.339%	13,243,823.488	19.610%	5,113	25.274%
Health Care	0	0.000%	0.000	0.000%	0	0.000%
Industrials	14,843,782	5.279%	6,879,870.310	10.187%	2,432	12.022%
Insurance	562,449	0.200%	761,611.066	1.128%	71	0.351%
Real Estat	47,215,678	16.791%	4,576,537.576	6.776%	2,019	9.980%
Technology	860	0.000%	68.800	0.000%	2	0.010%
Telecommunications	9,265,435	3.295%	5,246,766.503	7.769%	1,615	7.983%
Utilities	1,371,692	0.488%	238,411.460	0.353%	123	0.608%
Total	281,203,453		67,536,250.575		20,230	

### In News

- Transactions were limited to only two sessions on the Kuwait Stock Exchange (Wednesday and Thursday); Because of the blessed Eid Al-Fitr holiday, however, the rise dominated the Performance of the main indices of the Kuwait Stock Exchange.
- The main market index 50 rose by 0.69% to close transactions at 5638.36 points, the "main" rose 0.28% at 5606.14 points, and the "year" closed the transactions at the level of 7162.54 points, with a growth of 0.10%, and the "first market index" increased by 0.05%, recording 7939.94 points.
- The price of a Kuwaiti oil barrel increased by \$1.51 to reach \$80.94 in trading last Friday, compared to \$79.43 in trading the previous day, last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures rose by \$1.17, to reach \$79.54 a barrel, while US West Texas Intermediate crude rose by \$2.02, to reach \$76.78.

## Financial News

- Profits of Kuwait Finance House “KFH” in the first quarter of 2023 increased by 133.2%; Supported of Results Contribution by Ahli United Bank-Bahrain.
- KFH's profits in the first three months of this year amounted to 162.09 million dinars, compared to 69.49 Million dinars in the first quarter of 2022.
- Profits of Gulf Bank rose 15% to 17 million dinars in the first quarter.
- Gulf Bank achieved a profit of 17.3 million dinars in the first three months of 2023, compared to a profit of 15.05 million dinars during the same period last year.
- The profits of Al-Ahli Bank of Kuwait increased by 30% in the first quarter of this year.
- Al-Ahly achieved a profit of 10.8 million dinars in the three months ending last March 31, compared to Profits of 8.32 million dinars in the same period.
- The profits of Al-Kout Industrial Projects Company in the first quarter of 2023 decreased by 13%; Due to Loss of investment in an associate.
- The company's profits in the first three months of this year amounted to 1.80 million dinars, compared to 2.07 million dinars in the first quarter of 2022.
- The profits of Al-Imtiaz Investment Group Company declined in the first quarter of this year by 97.9%.
- Al-Imtiaz achieved a profit of 21.69 thousand dinars in the three months ending March 31, 2023, compared To profits of 1.03 million dinars during the first quarter of 2022.
- Gulf Insurance Group announced that it has fulfilled all contractual procedures and regulatory requirements Regarding the acquisition of AG Egypt Insurance Company.
- The company indicated that it had completed the purchase of about 1.14 million shares, representing 95.33% of the issued shares of AIG Egypt Insurance Company, and indicated that the total value of the Deal amounted to about 188.68 million Egyptian pounds. The equivalent of about 1.89 million Kuwaiti Dinars, including the costs of executing the deal.

## Up Coming Events

1-May-23	CBK / SHIP ( AGM )
2-May-23	SOOR ( CORPORATE ACTION CONFIRMATION )
3-May-23	KCEM / NOOR ( AGM )
4-May-23	NIND / URC ( AGM )