

Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,155.67	2.37%	-1.87%
Premier Index (PR)	7,935.65	2.28%	-2.22%
Main Index (PR)	5,590.37	2.76%	-0.11%
Main 50 Index (PR)	5,599.51	1.87%	-2.09%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	142	129	309,172	42,260
SOOR	140	130	182,761	24,796
KBT	66.9	58.1	2,300,039	145,061
MIDAN	0	0	0	0.00

Most Active By Value Traded

Company	Last	Chg%	value
KFH	745	0.68%	63,139,291.033
NBK	995	3.32%	17,023,942.639
KPROJ	133	3.10%	14,351,829.905
ZAIN	565	2.73%	13,560,943.735
AGLTY	615	2.84%	9,972,752.880

Most Active By Volume Traded

Company	Last	Chg%	Volume
KPROJ	133	3.10%	106,859,800
KFH	745	0.68%	84,835,122
JIYAD	20.1	8.07%	26,527,016
ZAIN	565	2.73%	24,409,721
ARABREC	38	10.15%	19,914,925

Top Gainers

Company	Last	Chg%	Volume
ALOLA	43.5	45.00%	12,775,422
GINS	1,790	27.86%	1,149,049
TAAMEER	15.8	23.44%	1,105,771
TAHSSILAT	22	22.91%	477,603
ALMANAR	58	14.85%	46,604

Top Losers

Company	Last	Chg%	Volume
SRE	501	-8.74%	1,745,055
JTC	320	-8.57%	35,242
KFIC	64	-8.57%	413,140
AMAR	55.1	-8.17%	287,746
EKHOLDING	340	-7.86%	1,351,697

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,163.57	1.81%	6.54%
Abu Dhabi (ADX)	9,633.00	0.10%	-5.45%
Dubai (DFM)	3,471.00	-0.60%	4.04%
Qatar (QE)	9,930.33	-1.58%	-7.03%

Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	33,808.96	-0.23%	2.00%
Nasdaq	12,072.46	-0.42%	15.34%
S&P 500	4,133.52	-0.10%	7.66%
FTSE 100	7,914.10	0.54%	6.20%

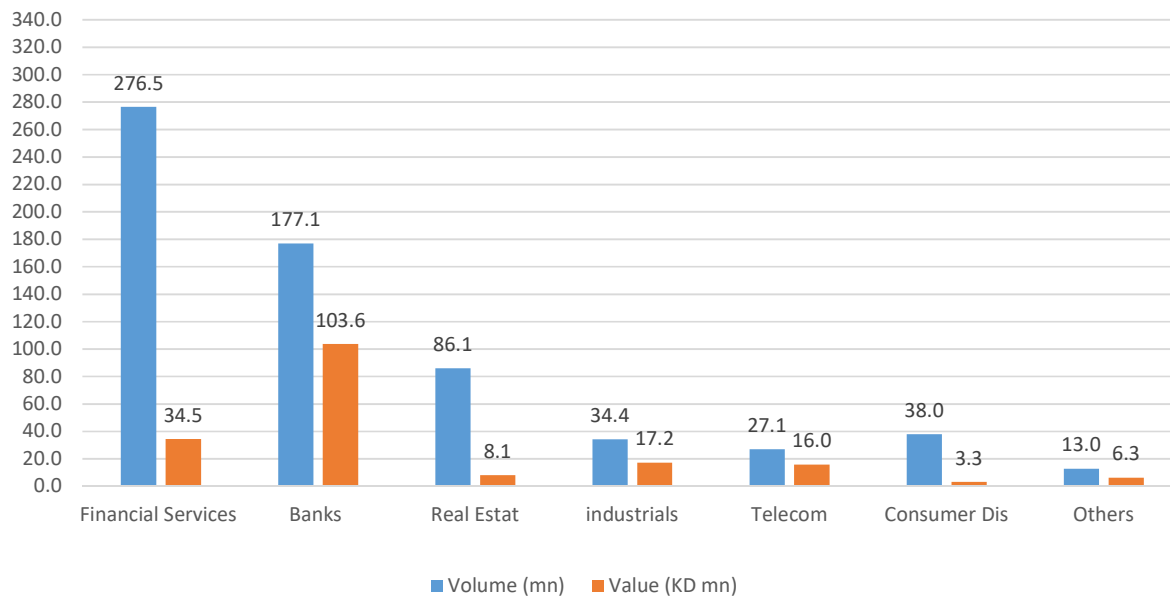
Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
KIB	186	183	179	190	193
KPROJ	133	129	125	137	140
AGLTY	615	602	588	620	627
MABANEE	760	745	738	771	783

Top OTC Trades by Volume

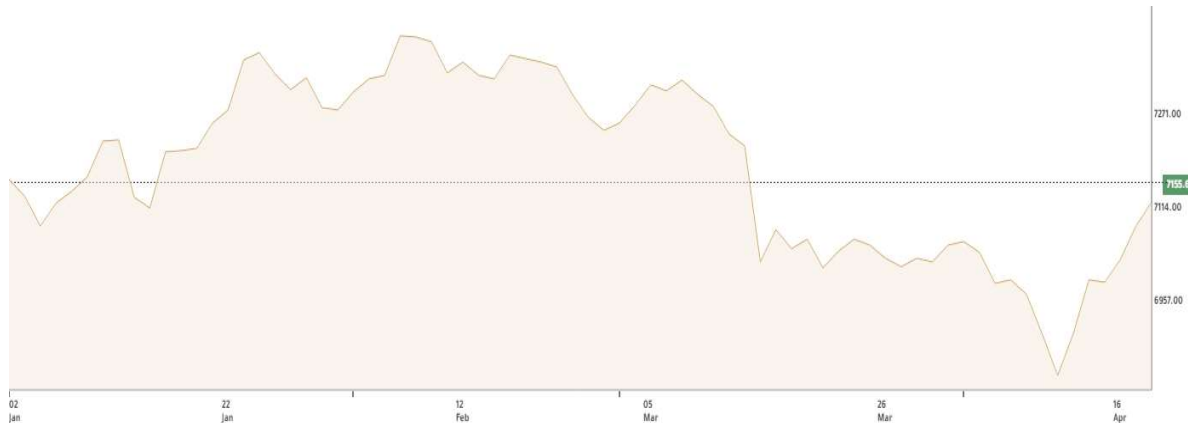
Company	close	Total Volume for Week	Value Traded for Week
Rasmal Holding Co.	3.7	1,717,766	6,360.14
Land United Realestate Co.	20	1,099,900	21,998.00
First Qatar Real Estate Dev.	9	900,000	8,140.00
Ikarus Petroleum Industries Co.	113	257,379	28,537.90
ALMUDON	10	213,329	1,874.63

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	177,150,143	27.143%	103,655,367.948	54.679%	14,693	35.166%
Basic Materials	2,223,116	0.341%	1,664,463.078	0.878%	650	1.556%
Consumer Dis	38,035,725	5.828%	3,363,278.454	1.774%	2,138	5.117%
Consumer Staples	4,805,019	0.736%	1,780,399.444	0.939%	225	0.539%
Energy	464,529	0.071%	32,246.503	0.017%	118	0.282%
Financial Services	276,505,306	42.366%	34,529,311.838	18.214%	10,633	25.449%
Health Care	0	0.000%	0.000	0.000%	0	0.000%
Industrials	34,476,782	5.283%	17,280,140.283	9.115%	4,599	11.007%
Insurance	2,774,046	0.425%	2,526,059.735	1.333%	522	1.249%
Real Estat	86,131,278	13.197%	8,197,750.198	4.324%	3,853	9.222%
Technology	1,900	0.000%	159.050	0.000%	2	0.005%
Telecommunications	27,145,279	4.159%	16,025,496.813	8.453%	4,090	7.789%
Utilities	2,941,013	0.451%	517,720.455	0.273%	259	0.620%
Total	652,654,136		189,572,393.799		41,782	

In News

- The main indices of the Kuwait Stock Exchange recorded a Positive performance in the last week of the Holy month of Ramadan.
- The first market index rose by 2.28%, to close the trading of the week at the point 7935.65, gaining 177.19 Points from its level at the end of the previous week, on April 13, 2023.
- The general market index rose during the week by about 2.37%, or 165.8 points, to end trading at 7155.67 Points.
- The main market index closed this week's trading at 5590.37%, recording a weekly growth of 2.76%, Equivalent to 150.37 points.
- The overall score of the main market index 50 green, increased by 1.87%, or 102.91 points, and closed the Trading at 5599.51 points.

Financial News

- The National Bank of Kuwait announced an increase in its profits during the first quarter of 2023, by 15.1%.
- In the three months ending on March 31, NBK achieved a profit of 134.2 million dinars (\$437.8 million), Compared to 116.6 million dinars (\$380.3 million) in the first quarter of 2022.
- Boubyan Bank profits increased by 22% in the first quarter of this year.
- Boubyan made a profit of 20.6 million dinars in the first three months of this year, compared to a profit of 16.95 million dinars during the same period last year.
- The profits of the National Mobile Telecommunications Company jumped during the first quarter of 2023 By 529%.
- The profits of Ooredoo in the first three months of this year amounted to 53.04 million dinars, compared to 8.43 million dinars in the first quarter of 2022.
- Kuwait Projects Company Holding (KIPCO) has entered into a binding agreement to arrange an agreed Special deal with Fairfax Financial Holdings Limited.
- KIPCO attributed the signing of the agreement to sell all of its shares owned, directly or indirectly, amounting To 46.32% of the issued and paid-up capital of the Gulf Insurance Group Company, at a price of two dinars Per share and a total estimated at 263.7 million dinars (\$860 million).
- The Sultan Center Foodstuff Company announced the completion of the subscription process for the Issuance of bonds convertible into unsecured shares, with a value of 9.65 million dinars, issued on April 12, 2023.
- According to a statement, this comes on one tranche with a total interest at an annual rate of 8%, Representing the cash interest that is due and paid in cash at the end of each interest period, and the Deferred interest, which is due at the end of each interest period and is paid in cash only when the Bonds mature on April 12, 2033.
- The Ordinary General Assembly of KBT approved the proposal of the Board of Directors to distribute 5% of The nominal value of the share as cash dividends of 5 fills per share.
- In a statement, the distributions will be due to the company's shareholders, as at the end of the due date Set for it, next May 17, provided that the distribution takes place after the 24th of the same month.

Up Coming Events

25-Apr-23	EKHOLDING (CORPORATE ACTION CONFIRMATION)
26-Apr-23	WARBABANK / BURG (CORPORATE ACTION CONFIRMATION)
27-Apr-23	SOOR / OULAFUEL (CORPORATE ACTION CONFIRMATION)