

Kuwait Market Indices				Company's Statistics				
Index	Value	Δ WTD%	Δ YTD %	Company	High	Low	Volume	Value
All Share Index (PR)	7,050.76	0.00%	-3.31%	Oula FUEL	132	127	71,191	9,107
Premier Index (PR)	7,821.74	0.12%	-3.62%	SOOR	131	120	84,996	10,979
Main Index (PR)	5,500.78	-0.54%	-1.72%	KBT	59.7	57.2	6,021,507	357,153
Main 50 Index (PR)	5,593.05	-0.50%	-2.20%	MIDAN	0	0	0	0.00

#### Most Active By Value Traded

Company	Last	Chg%	value
BOUBYAN	643	-1.23%	37,572,366.163
KFH	826	0.24%	32,399,724.000
NBK	1,056	-0.38%	18,316,419.475
AGLTY	621	1.31%	10,731,492.099
ZAIN	540	0.00%	7,895,142.201

#### Most Active By Volume Traded

Company	Last	Chg%	Volume
BOUBYAN	643	-1.23%	59,139,466
KPROJ	123	2.50%	50,724,834
KFH	826	0.24%	39,254,586
GFH	76.8	3.23%	25,488,112
AGLTY	621	1.31%	17,426,642

#### Top Gainers

Company	Last	Chg%	Volume
MRC	71	16.59%	418,234
MARAKEZ	57.5	10.58%	9,990
JIYAD	15.9	9.65%	10,717,572
ARABREC	32.3	8.03%	9,491,408
MANAZEL	19.4	7.78%	3,076,380

#### Top Losers

Company	Last	Chg%	Volume
AGHC	240	-32.20%	1,320,000
TAHSSILAT	16.6	-22.79%	371,446
AMAR	50.1	-21.35%	164,312
ALMANAR	50.2	-16.61%	38,152
OOREDOO	1,010	-9.58%	68,812

#### GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	10,590.10	1.38%	1.07%
Abu Dhabi (ADX)	9,430.25	-0.76%	-7.44%
Dubai (DFM)	3,406.72	1.71%	2.12%
Qatar (QE)	10,212.61	2.06%	-4.39%

#### Global Market Statistics

Index	Value	Δ WTD%	Δ YTD%
Dow J	33,274.15	3.22%	0.38%
Nasdaq	12,221.91	3.37%	16.77%
S&P 500	4,109.31	3.48%	7.03%
FTSE 100	7,631.74	3.06%	2.42%

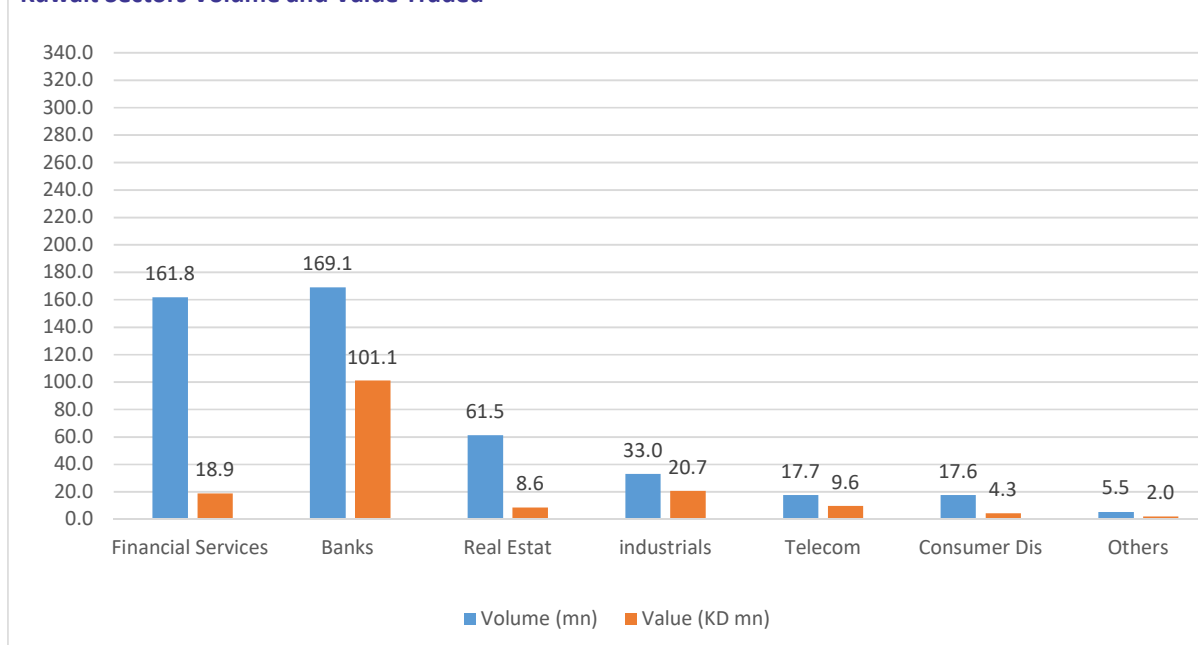
#### Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
KFH	826	820	809	829	835
KPROJ	123	118	116	126	130
MABANEE	728	720	712	737	746
KAMCO	106	103	100	109	112

### Top OTC Trades by Volume

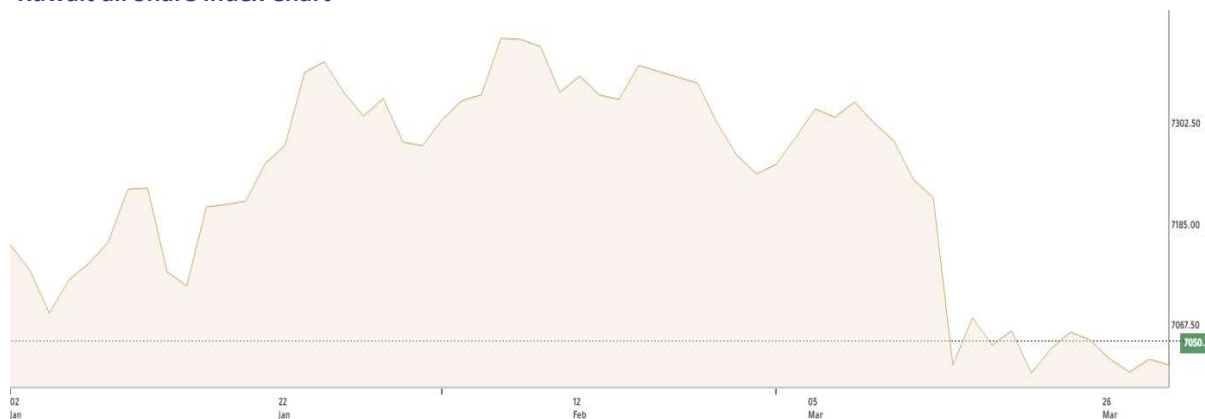
Company	close	Total Volume for Week	Value Traded for Week
Dar Aldhabi Holding.	2.5	816,283	2,097.51
TAMKEEN HOLDING CO.	2.2	672,520	2,622.81
Al Madina for Finance & Inv.	3.2	416,000	1,334.60
First Qatar Real Estate Dev.	9.4	79,990	751.91
Grand Real Estate Projects.	12.2	66,024	805.49

### Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	169,174,724	35.858%	101,163,062.536	60.323%	14,030	39.129%
Basic Materials	2,513,251	0.533%	1,667,707.994	0.994%	719	2.005%
Consumer Dis	17,634,889	3.738%	4,311,242.746	2.571%	1,786	4.981%
Consumer Staples	5,019,981	1.064%	1,833,658.639	1.093%	328	0.915%
Energy	703,708	0.149%	44,380.627	0.026%	82	0.229%
Financial Services	161,886,418	34.314%	18,943,948.820	11.296%	7,137	19.905%
Health Care	211	0.000%	99.170	0.000%	2	0.006%
Industrials	33,049,637	7.005%	20,766,889.880	12.383%	5,201	14.505%
Insurance	767,578	0.163%	333,674.918	0.199%	204	0.569%
Real Estat	61,595,717	13.056%	8,696,845.809	5.186%	3,422	9.544%
Technology	61,740	0.013%	5,399.076	0.003%	3	0.008%
Telecommunications	17,708,134	3.753%	9,643,909.342	5.751%	2,727	7.605%
Utilities	1,669,060	0.354%	290,911.016	0.173%	215	0.600%
Total	471,785,048		167,701,730.573		35,856	

### In News

- For the second week in a row, the main indices of Bourse Kuwait witnessed mixed performance.
- The first market index increased by 0.12%, to close the week's trading at 7821.74 points, gaining 9.43 Points from the level of the previous week ending on March 23, 2023.
- On the other hand, the main market index declined by 0.54%, or 29.84 points, to end the current week's Trading at the level of 5500.78 points.
- the main market index 50 closed the week, down by 0.50%, at the level of 5593.05, to lose 28.07 points From the previous week.
- While the general market index settled at 7050.76, as it decreased by only 0.11 points.

## Financial News

- The profits of the Gulf Cables and Electrical Industries Group decreased during the fourth quarter of 2022 By 85.05% annually, in conjunction with a recommendation to distribute a cash dividend of 60%.
- In 2022, the group achieved profits of 12.95 million dinars, a decrease of 19.36% from its level in the Previous year 2021 of 16.06 million dinars.
  
- The National Consumer Holding Company announced a decrease in losses for the fourth quarter of 2022 By 67.18% annually, and the approval of the acquisition at a value of 6.7 million Kuwaiti dinars.
- The National consumer Holding Company incurred losses last year of 197.12 thousand dinars, compared To losses in 2021 amounting to 816.89 thousand dinars, a decline of 75.87%.
  
- The profits of Al-Safat Investment Company in the fourth quarter of 2022 jumped by 390% on an annual basis.
- Annually, the company's profits declined by 87%, to record 185.73 thousand dinars during 2022, compared to A profit of 1.44 million dinars during the previous year 2021.
  
- The profits of Coast Development and Investment Company jumped in the fourth quarter of 2022 by 105.36% annually, with a recommendation to distribute cash dividends by 5%.
- The matter was different at the level of the results of the year 2022; The company profits amounted to 2.57 Million dinars, down 34.52% from its level in the previous year, which amounted to 3.92 million dinars.
  
- Integrated profits decline 52% in the fourth quarter and the recommendation for cash dividends is 15%.
- Annually, the company's profits increased by 90.6%, to record 3.17 million dinars in 2022, compared to a Profit of 1.66 million dinars in the previous year 2021.
  
- The financial statements revealed that the profits of the Gulf Investment House Company in the fourth Quarter of 2022 doubled by about 6 times, with a growth rate of 619.52%.
- Annually, the company's profits declined by 86.76%, to record 794.67 thousand dinars during 2022, Compared to a profit of 6 million dinars during the previous year 2021.
  
- The real estate trade centers company's profits declined in the fourth quarter of 2022 by 75.32%.
- Annually, the company's profits jumped by 1205.65%, to record 405.29 thousand dinars during 2022, Compared to a profit of 31.04 thousand dinars during the previous year 2021.
  
- The profits of Al-Argan International Real Estate Company decreased by 69.5% during the fourth quarter Of 2022.
- The company achieved a profit last year of 821.37 thousand dinars, an increase of 1582.3% from its level In 2021 of 48.82 thousand dinars.
  
- The profits of Unicap Investment and Finance Company decreased by 33% in the second quarter ending February 28, 2023.
- Unicap shifted losses in the six months ending last February 28 to record 230.12 thousand dinars, compared To profits of 702.7 thousand dinars during the same period ending February 28, 2022.

## Up Coming Events

3-Apr-23	RASIYAT ( AGM )
4-Apr-23	SOOR / OULAFUEL ( AGM )
5-Apr-23	AREEC ( AGM )
6-Apr-23	JTC / MASHAER ( AGM )