



#### Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,444.13	-2.13%	5.70%
Premier Index (PR)	8,327.99	-1.83%	9.02%
Main Index (PR)	5,594.96	-3.25%	-4.94%
Main 50 Index (PR)	5,750.34	-3.97%	-5.86%

#### Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	148	142	48,993	7,072
SOOR	149	146	173,763	25,546
KBT	64	54.8	2,376,202	144,272
MIDAN	569	518	209	108

#### Most Active By Value Traded

Company	Last	Chg%	value
KFH	897	-0.33%	63,575,866.360
AGLTY	749	-6.72%	30,775,928.777
NBK	1,023	-1.16%	16,298,540.342
ZAIN	580	-1.86%	9,865,064.335
NCCI	125	-10.07%	6,999,756.144

#### Most Active By Volume Traded

Company	Last	Chg%	Volume
KFH	897	-0.33%	70,900,483
NCCI	125	-10.07%	52,436,642
AGLTY	749	-6.72%	39,819,081
IFAHR	28.9	-24.74%	30,731,145
KRE	112	-6.67%	29,389,517

#### Top Gainers

Company	Last	Chg%	Volume
PAPCO	76.6	60.25%	1,279
MIDAN	569	9.85%	209
FCEM	39.5	6.18%	3,111
MUNSHAAT	68.5	5.39%	102,210
KINS	497	5.30%	309,960

#### Top Losers

Company	Last	Chg%	Volume
IFAHR	28.9	-24.74%	30,731,145
ACICO	100.1	-21.18%	29,324,022
JIYAD	27.5	-18.88%	11,236,737
INOVEST	91.1	-15.65%	6,122,368
ENERGYH	20.1	-15.55%	2,287,412

#### Top Buy Recommendations On Fundamentals

Company	Price	Target	PE	PBV	D/Y%
KFH	897	950	31	3.8	1.21%
NBK	1,023	1,070	19	2.0	3.62%
MABANEE	887	950	19	2.0	1.39%
ALSAFAT	125	150	-	1.6	0.00%

#### Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
MEZZAN	401	390	375	415	430
KFH	897	870	845	910	950
NBK	1,023	1,020	990	1,045	1,080
WARBABANI	236	234	230	263	280

#### GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,461.09	-3.11%	1.60%
Abu Dhabi (ADX)	10,004.61	-1.96%	17.87%
Dubai (DFM)	3,408.95	-2.30%	6.70%
Qatar (QE)	12,643.80	-4.53%	8.76%

#### Global Market Statistics

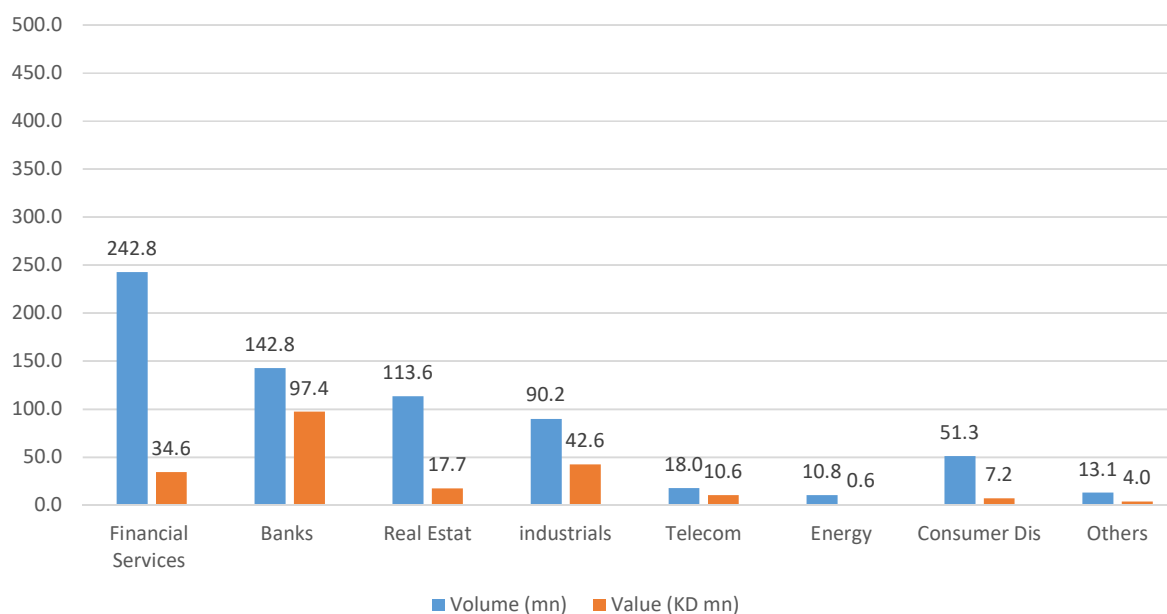
Index	Value	Δ WTD%	Δ YTD%
S&P 500	3,693.23	-4.65%	-22.51%
Nasdaq	10,867.93	-5.07%	-30.53%
Hang seng	17,933.27	-4.42%	-23.35%
Dax	12,284.19	-3.59%	-22.66%



### Top OTC Trades by Volume

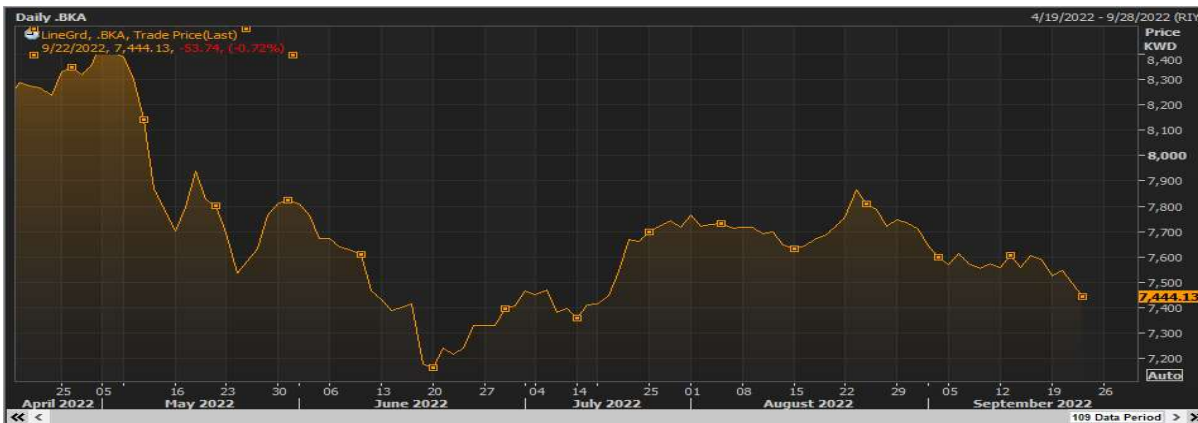
Company	close	Total Volume for Week	Value Traded for Week
ALBAREEQ HOLDING CO.	19.1	1,836,492	31,524.54
Al Madina for Finance and Inv	2.7	990,530	2,358.93
AL-MAL INVESTMENT COMPANY	2.9	539,891	1,291.78
Aamal Holding Co.	130	167,463	21,770.19
Grand Real Estate Projects	11.4	158,760	1,764.107

### Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

### Kuwait all Share Index Chart





### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	142,812,285	20.901%	97,477,301.274	45.303%	13,176	26.218%
Basic Materials	2,174,823	0.318%	1,192,138.966	0.554%	834	1.660%
Consumer Dis	51,301,163	7.508%	7,214,924.061	3.353%	3,882	7.725%
Consumer Staples	5,191,034	0.760%	2,005,187.808	0.932%	586	1.166%
Energy	10,828,501	1.585%	606,992.927	0.282%	683	1.359%
Financial Services	242,825,207	35.539%	34,619,753.187	16.090%	11,474	22.832%
Health Care	209	0.000%	108.313	0.000%	3	0.006%
Industrials	90,252,261	13.209%	42,650,623.190	19.822%	10,772	21.435%
Insurance	2,757,116	0.404%	367,157.993	0.171%	191	0.380%
Real Estat	113,677,657	16.637%	17,733,507.837	8.242%	5,721	11.384%
Technology	201,000	0.029%	16,376.450	0.008%	40	0.080%
Telecommunications	18,024,815	2.638%	10,634,048.204	4.942%	2,573	5.120%
Utilities	3,225,689	0.472%	648,796.629	0.302%	320	0.637%
Total	683,271,760		215,166,916.839		50,255	

### In News

- Kuwait Stock Exchange records \$3.1 billion market losses in a week.
- The general market index ended trading at the point 7444.13, with a weekly decline of 2.13%, estimated At 162.07 points.
- The Premier Market Index decreased by 1.83% to close the week trading at 8327.99 point, losing 154.84 Points from the level of the previous week ending on September 15, 2022.
- The main market index fell by 3.25%, or 187.94 points, to end the week trading at 5594.96 points.
- The overall outcome of the performance of the main market index 50 came in red, as it concluded the Week at 5750.34 point, down by 3.97%, equivalent to 237.75 points.
- The price of a barrel of Kuwaiti oil fell \$2.19 to reach \$96.84 a barrel in trading last Friday, compared to \$99.03 a barrel in trading the previous day last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures fell \$4.31 to settle at \$86.15 a barrel, while US West Texas Intermediate crude fell \$4.75 to \$78.74.



## Financial News

- KBT sells two investment properties in Kuwait for 6.8 million dinars.
- According to the statement, the total value of the deal is 6.8 million dinars, noting that 100% of the Ownership of the shares of these subsidiaries was waived.
- KBT indicated that the group is expected to achieve a profit of 845,000 dinars, stressing that the financial Impact will appear in the consolidated interim financial statements for the third quarter of 2022.
- Boubyan Petrochemicals will receive 5.6 million dinars in cash dividends.
- Boubyan Petrochemical Company announced that it had received 5.57 million Kuwaiti dinars in cash Dividends from Equate and Kuwait Olefins Company for the second quarter ending on June 30th.
- Boubyan explained that the board of directors of the two companies had approved the distributions, Noting that it owns 9% in the capital of both companies.
- 3.7 million dinars, "Al-Qurain" share of the distributions of two companies.
- Al-Qurain Petrochemical Industries Company announced that its share of cash dividends to Equate Petrochemical and Kuwait Olefins Company amounted to \$12.05 million (3.71 million dinars); and that For the second quarter ended June 30th.
- Al-Qurain explained that the board of directors of the two companies had approved the distributions, Noting that it owns 6% in the capital of both companies.
- The Gulf Insurance Company signed a credit facility contract with a local bank "related party" for a total Amount of 133 million dinars for cash and non-cash facilities.
- According to the statement, a revolving loan in US dollars was signed in the amount of 20 million dollars, In addition to an amount of 6 million dinars as a limit for the exchange of foreign currencies; This is at a Profit rate and commissions paid in accordance with the systems in force in the banks.
- Al Safat Board of Directors approves reports on the merger with KAP Corp.
- According to the statement, the board approved the report of the asset valuator and the opinion of the Investment advisor regarding the fairness of the valuation in the merger process by joining with Cap Corp; Al Safat to be the merging company, and Cap Corp to be the merged company.
- The Board also approved the return that Cap Corp shareholders will receive from shares in the capital of Al Safat as a result of the merger process through the merger between the two companies.
- Ships signs a tender contract for the Kuwait Electricity Company at a value of 1.25 million dinars.
- According to a statement by ships, this tender relates to the project of repairing and rehabilitating leakage Arresters and mechanical spare parts for the steam units of the AlZour South power plant and water Distillation.
- Ships expected to increase operating profits that will be included in the company's financial statements From 2022 until 2025.
- A subsidiary of the Future Kid Entertainment Real Estate Company signed a contract with the Public Authority for Industry.
- The contract aims to allocate a voucher in a multi-purpose service area within the future area of the free Zone.

## Up Coming Events

26-Sep-22	BAITAKREIT - AGM
27-Sep-22	JAZEERA - CORPORATE ACTION CONFIRMATION
2-Oct-22	BAITAKREIT - CORPORATE ACTION CONFIRMATION