



#### Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,606.20	0.68%	8.00%
Premier Index (PR)	8,482.83	0.74%	11.05%
Main Index (PR)	5,782.90	0.44%	-1.75%
Main 50 Index (PR)	5,988.09	0.01%	-1.96%

#### Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	150	142	115,495	16,838
SOOR	148	147	221,815	32,639
KBT	65	60.2	2,976,523	189,957
MIDAN	0	0	0	0.00

#### Most Active By Value Traded

Company	Last	Chg%	value
KFH	900	1.81%	59,831,199.678
NBK	1,035	0.49%	23,529,433.580
AGLTY	803	-0.50%	15,622,029.591
NCCI	139	2.96%	14,221,587.613
IFAHR	38.4	-3.27%	12,732,525.480

#### Most Active By Volume Traded

Company	Last	Chg%	Volume
IFAHR	38.4	-3.27%	320,651,102
NCCI	139	2.96%	100,447,532
KFH	900	1.81%	67,250,478
NRE	166	5.06%	38,196,452
NIND	264	0.38%	24,926,828

#### Top Gainers

Company	Last	Chg%	Volume
TAMINV	519	10.43%	125,968
ATC	520	9.47%	1
KMEFIC	138	8.66%	131,086
MABANEE	910	7.69%	6,485,228
GIH	385	7.24%	3,884,239

#### Top Losers

Company	Last	Chg%	Volume
GPI	18	-10.00%	7,952,788
OSOS	104	-7.14%	495,079
OSOUL	78.5	-6.99%	3,303,425
ENERGYH	23.8	-6.30%	823,298
ALAQARIA	36	-6.25%	32,602

#### Top Buy Recommendations On Fundamentals

Company	Price	Target	PE	PBV	D/Y%
KFH	900	960	30	3.8	1.22%
BOUBAYAN	820	860	54	3.3	0.55%
AGLTY	803	860	62	1.4	1.71%
KPROJ	152	180	86	0.8	3.23%

#### Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
MABANEE	910	888	850	930	990
CGC	460	450	446	485	500
ALTIJARIA	105	105	103	120	140
MEZZAN	409	407	405	430	450

#### GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	11,829.54	-0.04%	4.86%
Abu Dhabi (ADX)	10,204.62	4.16%	20.22%
Dubai (DFM)	3,489.33	3.82%	9.21%
Qatar (QE)	13,243.73	2.28%	13.92%

#### Global Market Statistics

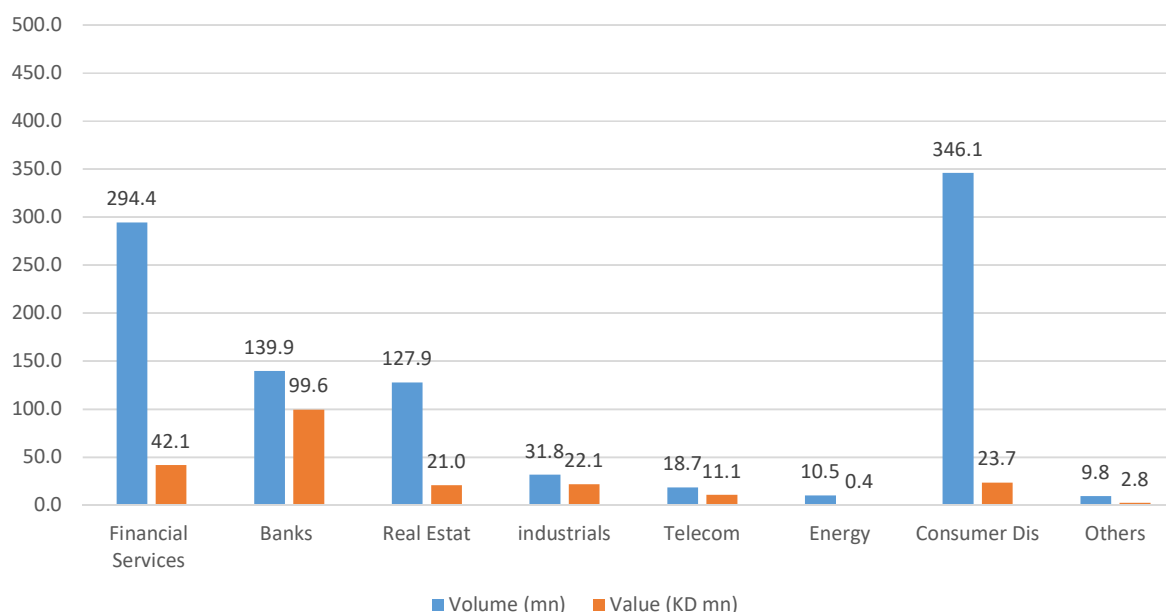
Index	Value	Δ WTD%	Δ YTD%
S&P 500	3,873.33	-4.77%	-18.73%
Nasdaq	11,448.40	-5.48%	-26.82%
Hang seng	18,761.69	-3.10%	-19.81%
Dax	12,741.26	-2.65%	-19.79%



### Top OTC Trades by Volume

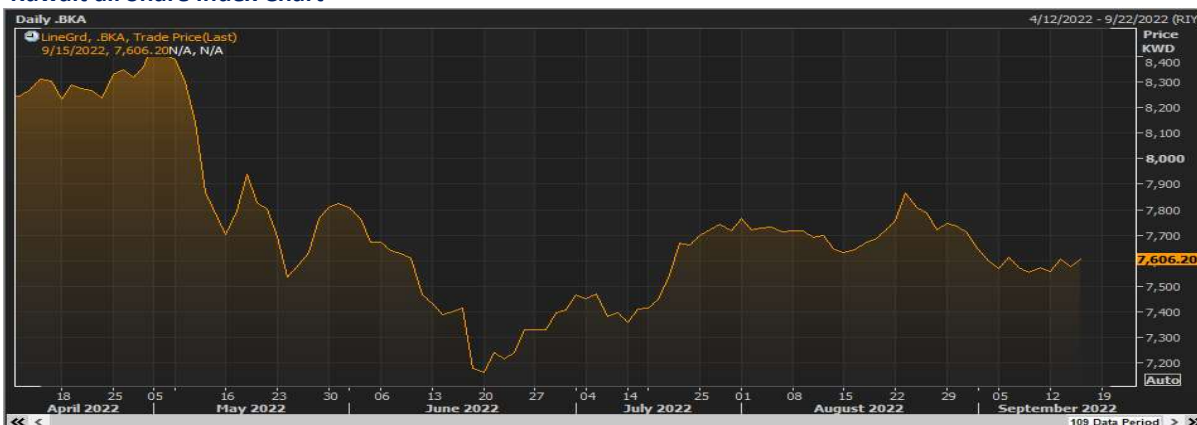
Company	close	Total Volume for Week	Value Traded for Week
ALSALAM GROUP HOLDING CO	10	646,000	4,974.00
ALBAREEQ HOLDING CO.	19.9	641,794	9,520.16
Tamdeen Shopping Centre	80	610,000	48,800.00
oqyana real estate company	3.5	426,477	1,492.67
Kuwait National Airways Co (K.S.C)	8.4	180,292	1,543.153

### Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

### Kuwait all Share Index Chart





#### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	139,978,247	14.289%	99,661,768.749	44.629%	11,140	25.438%
Basic Materials	1,792,599	0.183%	744,185.372	0.333%	530	1.210%
Consumer Dis	346,151,178	35.334%	23,712,123.431	10.618%	7,557	17.256%
Consumer Staples	3,670,036	0.375%	1,512,997.137	0.678%	248	0.566%
Energy	10,594,157	1.081%	431,139.019	0.193%	518	1.183%
Financial Services	294,450,535	30.057%	42,183,093.340	18.890%	11,056	25.246%
Health Care	1	0.000%	0.520	0.000%	1	0.002%
Industrials	31,831,168	3.249%	22,158,375.666	9.923%	4,829	11.027%
Insurance	2,327,537	0.238%	221,080.599	0.099%	234	0.534%
Real Estat	127,910,569	13.057%	21,087,388.993	9.443%	5,209	11.895%
Technology	6,000	0.001%	509.000	0.000%	4	0.009%
Telecommunications	18,729,268	1.912%	11,152,315.179	4.994%	2,192	5.005%
Utilities	2,214,962	0.226%	448,731.118	0.201%	275	0.628%
Total	979,656,257		223,313,708.123		43,793	

#### In News

- The Kuwait Stock Exchange recorded a positive performance this week on the level of its main indices and The market value of shares, amid a state of anticipation and caution awaiting dealers for the Federal Reserve's decision.
- The general market index closed at the point 7606.2, up by 0.68%, estimated at 51.1 points, from the level Of last week.
- The Premier Market index rose by 0.74%, equivalent to 62.31 points, to close this week's trading at 8482.83 point.
- The main index also rose by 0.44%, equivalent to 25.5 points, to close the week at 5782.9 point.
- The total outcome of the performance of the main market index 50 was green, as it concluded the week At the point 5988.09, recording a marginal growth of 0.01%.
- The price of a barrel of Kuwaiti oil fell \$2.57 to reach \$98.81 a barrel in trading last Friday, compared to \$101.38 a barrel in trading the previous day last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures rose 51 cents to \$91.35 a barrel, while US West Texas Intermediate Crude futures rose one cent to \$85.11.



## Financial News

- Arkan Kuwait's profits rise 103% in the third quarter.
- The company recorded profits in the third quarter of 2022 amounting to about 1.08 million dinars, Compared to 529.82 thousand dinars in profits in the third quarter of 2021.
- In the nine months ending on July 31, 2022, Arkan profits amounted to 2 million dinars, an increase of 38% from its level in the first nine months of the previous year, which amounted to 1.45 million dinars.
- Al-Enmaa profits rise 57% in the third quarter.
- The company recorded profits in the three months ending on the previous July 31, with a value of 358.37 Thousand dinars, compared to 227.65 thousand dinars in the same period of 2021.
- Regarding the results of the nine months, Al-Enmaa suffered losses amounting to 56.62 thousand dinars, Compared to 608.37 thousand dinars, a profit for the nine months ended July 31 of the previous year.
- Asia reinvests \$7 million in a Singaporean company.
- Asia Capital Investment Company announced the payment of an investment of \$7 million (\$2.15 million) To AGB, a Singapore-based company specializing in steel and liquefied natural gas construction.
- The General Assembly of Al-Qurain approves the merger with "KIPCO".
- The Extraordinary General Assembly of the Qurain Petrochemical Industries Company approved the terms Of the merger process through the merger with the Kuwait Projects Company Holding KIPCO, so that the Latter would be the merger.
- The General Assembly approved the draft merger contract and all its annexes; including advice from an Independent investment advisor, including an asset valuation report prepared by an independent asset Evaluator.
- The Board of Directors of ACICO Industries Company approved a contract to renew banking facilities with A local bank, at a value of 55.53 million Kuwaiti dinars.
- The company explained that the credit facility was granted at an interest rate of 1.75% over the discount Rate announced by the Central Bank of Kuwait, and it is due within a maximum period of July 30, 2027.
- ACICO pointed out that the financial impact of the facilities will appear on the decrease in the company's Short-term obligations, and the decrease in interest during the aforementioned contract period, starting From the fourth quarter ending on December 31, 2022.
- Al-Ghanim Industries aims to raise \$1 billion from a potential IPO.
- Al-Ghanim Industries aims to raise about \$1 billion from a potential initial public offering on the Kuwait Stock Exchange.
- The group is working with banks, including Credit Suisse, on a potential listing, and is in talks with other Regional and international banks about the offering. According to Bloomberg.
- Kuwait Hotels: Appointing Noor as an investment advisor for a mandatory acquisition.
- The Board of Directors of the Kuwait Hotels Company approved the appointment of Noor Financial Investment Company as an investment advisor for the mandatory acquisition of "Hotels", which was Submitted by the allied parties.

## Up Coming Events

19-Sep-22	SECH - AGM
20-Sep-22	JTC - AGM
20-Sep-22	JAZEERA - CORPORATE ACTION CONFIRMATION
21-Sep-22	BAYANINV - AGM / YIACO - AGM