



Kuwait Market Indices

| Index | Value | Δ WTD% | Δ YTD % |
|----------------------|----------|--------|---------|
| All Share Index (PR) | 7,555.10 | -1.17% | 7.27% |
| Premier Index (PR) | 8,420.52 | -1.25% | 10.23% |
| Main Index (PR) | 5,757.40 | -0.87% | -2.18% |
| Main 50 Index (PR) | 5,987.50 | -1.29% | -1.97% |

Company's Statistics

| Company | High | Low | Volume | Value |
|-----------|------|------|---------|--------|
| Oula FUEL | 147 | 144 | 255,149 | 36,930 |
| SOOR | 150 | 146 | 66,101 | 9,723 |
| KBT | 64.5 | 61.1 | 512,878 | 32,040 |
| MIDAN | 598 | 518 | 610 | 328 |

Most Active By Value Traded

| Company | Last | Chg% | value |
|---------|-------|--------|----------------|
| KFH | 884 | -1.78% | 36,526,673.360 |
| NBK | 1,030 | -0.96% | 22,529,675.000 |
| AGLTY | 807 | -1.46% | 20,633,803.910 |
| IFAHR | 39.7 | -5.02% | 13,801,092.122 |
| GBK | 338 | -1.17% | 13,188,472.383 |

Most Active By Volume Traded

| Company | Last | Chg% | Volume |
|---------|------|--------|-------------|
| IFAHR | 39.7 | -5.02% | 332,913,623 |
| GFH | 89.2 | -3.04% | 44,703,528 |
| NIND | 263 | -3.31% | 42,280,024 |
| JIYAD | 35.9 | 15.06% | 41,707,156 |
| KFH | 884 | -1.78% | 41,223,197 |

Top Gainers

| Company | Last | Chg% | Volume |
|----------|------|--------|------------|
| JIYAD | 35.9 | 15.06% | 41,707,156 |
| WARBACAP | 99 | 12.50% | 390,920 |
| MADAR | 102 | 10.75% | 464,140 |
| IPG | 480 | 9.34% | 1,102,115 |
| TAMINV | 470 | 9.30% | 76,855 |

Top Losers

| Company | Last | Chg% | Volume |
|------------|------|---------|-----------|
| TAHSSILAT | 22 | -12.00% | 301,294 |
| HAYATCOM | 62.2 | -10.37% | 247,788 |
| MASAKEN | 34 | -9.33% | 1,032,300 |
| SALBOOKH | 19.2 | -8.13% | 213,563 |
| FIRSTDUBAI | 58.6 | -7.86% | 4,316,234 |

Top Buy Recommendations On Fundamentals

| Company | Price | Target | PE | PBV | D/Y% |
|----------|-------|--------|----|-----|-------|
| KFH | 884 | 930 | 30 | 3.8 | 1.24% |
| BOUBAYAN | 808 | 860 | 54 | 3.3 | 0.56% |
| AGLTY | 807 | 860 | 63 | 1.4 | 1.70% |
| KPROJ | 157 | 180 | 89 | 0.8 | 3.13% |

Top Recommendations On Technicals

| Company | Price | S1 | S2 | R1 | R2 |
|-----------|-------|-----|-----|-----|-----|
| KFH | 884 | 875 | 870 | 893 | 901 |
| NINV | 281 | 275 | 270 | 285 | 290 |
| ARZAN | 143 | 140 | 135 | 147 | 151 |
| ALTIJARIA | 107 | 105 | 103 | 108 | 110 |

GCC Market Performance

| Index | Value | Δ WTD% | Δ YTD% |
|-----------------|-----------|--------|--------|
| Saudi (TASI) | 11,834.26 | -2.54% | 4.90% |
| Abu Dhabi (ADX) | 9,797.17 | 0.46% | 15.42% |
| Dubai (DFM) | 3,360.83 | -0.99% | 5.19% |
| Qatar (QE) | 12,948.92 | -1.78% | 11.39% |

Global Market Statistics

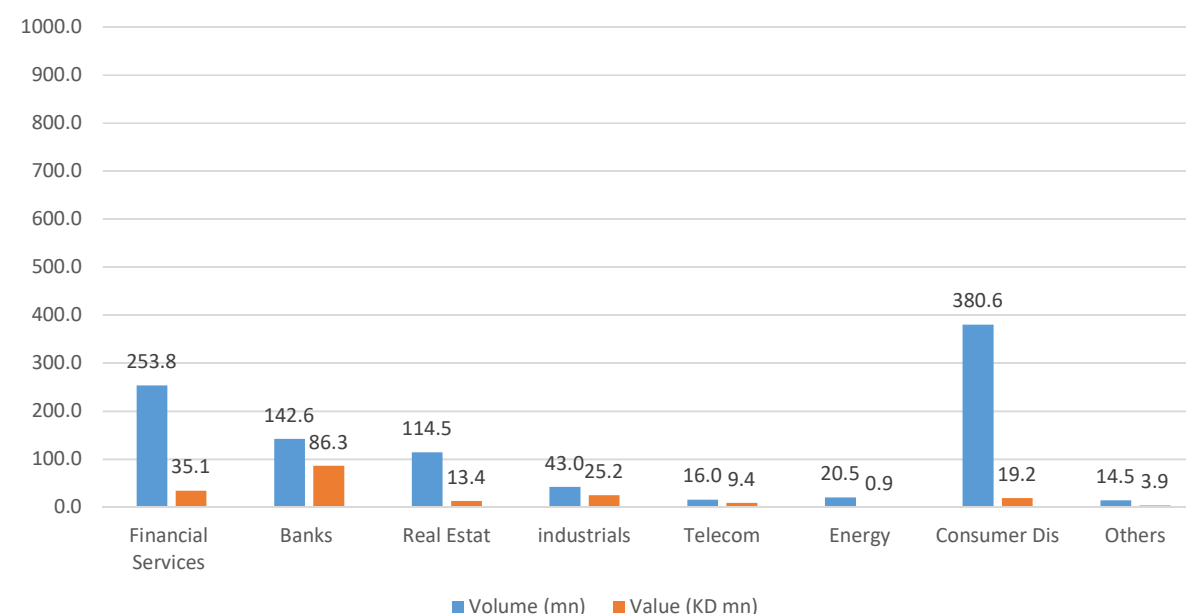
| Index | Value | Δ WTD% | Δ YTD% |
|-----------|-----------|--------|---------|
| S&P 500 | 4,067.36 | 3.65% | -14.66% |
| Nasdaq | 12,112.31 | 4.14% | -22.58% |
| Hang seng | 19,362.25 | -0.46% | -17.24% |
| Dax | 13,088.21 | 0.29% | -17.60% |



Top OTC Trades by Volume

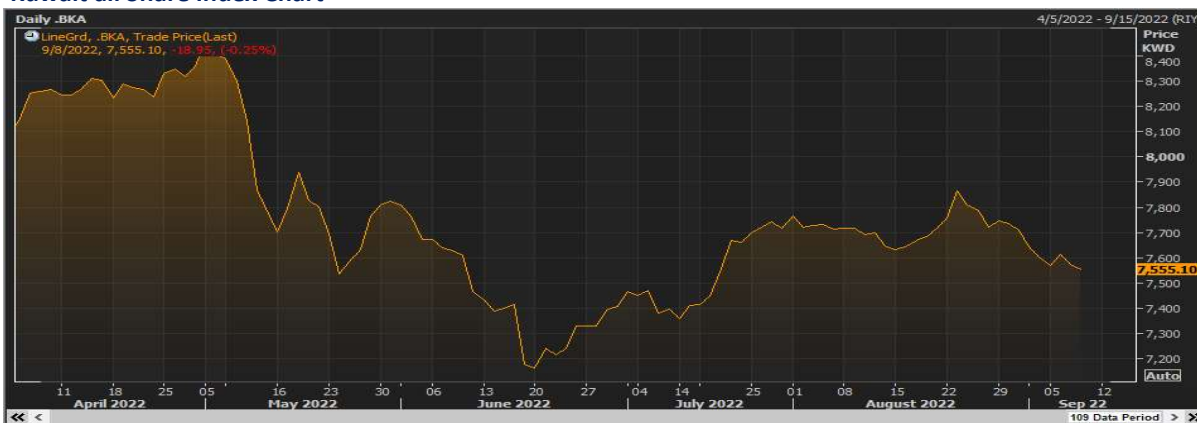
| Company | close | Total Volume for Week | Value Traded for Week |
|----------------------------------|-------|-----------------------|-----------------------|
| KGL Logistics Company | 21 | 1,617,000 | 29,820.56 |
| Al Madina for Finance and Inv | 3 | 525,000 | 1,592.50 |
| AL-MAL INVESTMENT COMPANY | 2.9 | 345,066 | 1,024.69 |
| INVESTORS HOLDING GROUP CO | 2 | 250,000 | 500.00 |
| Ikarus Petroleum Industries Co.. | 113 | 181,539 | 20,172.368 |

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

Kuwait all Share Index Chart





Kuwait Summary by Sector

| Sector | Volume | To-MR% | Value | To-MR% | No of trades | To-MR% |
|--------------------|-------------|---------|-----------------|---------|--------------|---------|
| Banking | 142,670,018 | 14.464% | 86,317,264.500 | 44.482% | 11,730 | 24.986% |
| Basic Materials | 1,993,670 | 0.202% | 1,251,543.547 | 0.645% | 613 | 1.306% |
| Consumer Dis | 380,641,761 | 38.589% | 19,257,706.478 | 9.924% | 6,433 | 13.703% |
| Consumer Staples | 4,141,790 | 0.420% | 1,676,286.714 | 0.864% | 323 | 0.688% |
| Energy | 20,524,256 | 2.081% | 983,957.532 | 0.507% | 866 | 1.845% |
| Financial Services | 253,831,874 | 25.733% | 35,145,715.857 | 18.112% | 10,691 | 22.773% |
| Health Care | 8,710 | 0.001% | 4,217.412 | 0.002% | 9 | 0.019% |
| Industrials | 43,081,929 | 4.368% | 25,201,433.124 | 12.987% | 6,778 | 14.438% |
| Insurance | 4,960,328 | 0.503% | 452,393.540 | 0.233% | 466 | 0.993% |
| Real Estat | 114,514,225 | 11.609% | 13,495,530.377 | 6.955% | 5,765 | 12.280% |
| Technology | 320,900 | 0.033% | 28,352.780 | 0.015% | 18 | 0.038% |
| Telecommunications | 16,022,938 | 1.624% | 9,482,987.785 | 4.887% | 2,786 | 5.934% |
| Utilities | 3,676,446 | 0.373% | 750,926.967 | 0.387% | 468 | 0.997% |
| Total | 986,388,845 | | 194,048,316.613 | | 46,946 | |

In News

- The Kuwait Stock Exchange ended its trading for the week ending on the eighth of September with a Decline in the performance of its indices compared to the closing of last week.
- Where the general market index declined by 1.17%, and the primary market index by 1.25%, as well as The main market index by 0.87%, in addition to the main market 50 by 1.29%.
- The price of a barrel of Kuwaiti oil rose by \$2.31 to reach \$98.18 a barrel in trading last Friday, compared To \$95.87 a barrel in trading the previous day last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures rose \$3.69 to \$92.84 a barrel, while US West Texas Intermediate Crude rose \$3.25 to \$86.79 a barrel.



Financial News

- Jazeera Airways' general assembly agrees to distribute 30% cash dividends.
- The Ordinary General Assembly of Jazeera Airways, which was held electronically, approved the Board of Directors' recommendation to distribute interim cash dividends of 30% of the capital, at a value of 30 Fills per share, after excluding treasury shares and fractional shares.
- The company stated that the total distributions amounted to 6.6 million dinars; This is from the net profit For the financial period ending June 30, 2022
- Burgan sells its stake in "Bank of Baghdad" to Jordan Kuwait Bank.
- The bank said that the sale comes in line with the bank's strategy to reallocate assets, and ensure a focus On growth in the bank's main market in Kuwait.
- The bank confirmed that the completion of the transaction is conditional on obtaining the approval of the Relevant regulatory authorities, and fulfilling the necessary requirements for its implementation.
- KIPCO shareholders approve the merger deal with Al-Qurain.
- The shareholders of the Kuwait Projects Company Holding "KIPCO" approved, in the extraordinary general Assembly meeting, the draft merger deal through the merger with the Al-Qurain Petrochemical Industries Company.
- The company's shareholders have agreed to increase the company's authorized capital of 300 million Kuwaiti dinars, and the issued and paid-up capital of 264 million Kuwaiti dinars; the authorized, issued And paid-up capital becomes 504.85 million Kuwaiti dinars.
- This in-kind increase of 91.2% in the issued and paid-in capital aims to allow the allocation of 2.41 billion Shares to the shareholders of Al-Qurain Company, at a swap rate of 2.24 new shares in the capital of the Projects Company for every one share in the capital of Al-Qurain Company, and it must be noted that The capital increase is subject to for the approval of the shareholders of Al-Qurain Company on the Merger deal.
- Aabar general assembly approves a 7% capital increase.
- The General Assembly approved an increase in the capital from 24.99 million dinars to 26.74 million Dinars, by distributing bonus shares, at the rate of 7 shares for every 100 shares, with the amendment Of Article 6 of the Memorandum of Association and Article No. 5 of the Articles of Association Accordingly.

Up Coming Events

| | |
|-----------|--------------------------------------|
| 12-Sep-22 | ALG - CORPORATE ACTION CONFIRMATION |
| 14-Sep-22 | AQAR - AGM |
| 14-Sep-22 | ZAIN - CORPORATE ACTION CONFIRMATION |