



Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,644.42	-1.82%	8.54%
Premier Index (PR)	8,527.00	-2.06%	11.62%
Main Index (PR)	5,808.15	-0.94%	-1.32%
Main 50 Index (PR)	6,065.48	-1.03%	-0.70%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	150	144	889,311	130,690
SOOR	149	147	90,530	13,400
KBT	66.8	62.7	4,206,169	276,007
MIDAN	530	518	10	5,200

Most Active By Value Traded

Company	Last	Chg%	value
KFH	900	-0.44%	47,443,498.208
AGLTY	819	-5.32%	26,937,291.572
NBK	1,040	-2.80%	23,832,876.848
IFAHR	41.8	-8.73%	17,598,863.341
ZAIN	600	-3.23%	15,209,039.098

Most Active By Volume Traded

Company	Last	Chg%	Volume
IFAHR	41.8	-8.73%	376,709,273
JIYAD	31.2	1.63%	104,128,919
EKTTITAB	13.6	9.68%	60,099,635
KFH	900	-0.44%	52,671,656
GFH	92	-1.60%	48,690,449

Top Gainers

Company	Last	Chg%	Volume
GIH	355	24.13%	6,383,829
REMAL	14.7	12.21%	13,206,958
EKTTITAB	13.6	9.68%	60,099,635
KUWAITRE	300	9.49%	885
QIC	93	8.77%	164,093

Top Losers

Company	Last	Chg%	Volume
ENERGYH	25	-47.92%	6,354,278
KSHC	35.2	11.78%	2,745,247
GFC	80	-11.01%	12,650
ALAQARIA	36.1	-9.75%	66,536
ACICO	122	-9.63%	2,945,921

Top Buy Recommendations On Fundamentals

Company	Price	Target	PE	PBV	D/Y%
NBK	1,040	1,100	19	2.0	3.58%
ABK	340	400	25	1.0	1.40%
BPCC	906	1,020	10	1.9	6.62%
NINV	284	350	11	1.1	15.85%

Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
NBK	1,040	1,033	1,018	1,060	1,100
ALTIJARIA	108	105	104	120	140
MABANEE	821	800	785	850	885
AGLTY	819	800	760	910	1,000

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	12,142.65	-3.57%	7.64%
Abu Dhabi (ADX)	9,751.97	-3.42%	14.89%
Dubai (DFM)	3,394.32	-1.98%	6.24%
Qatar (QE)	13,182.98	-4.10%	13.40%

Global Market Statistics

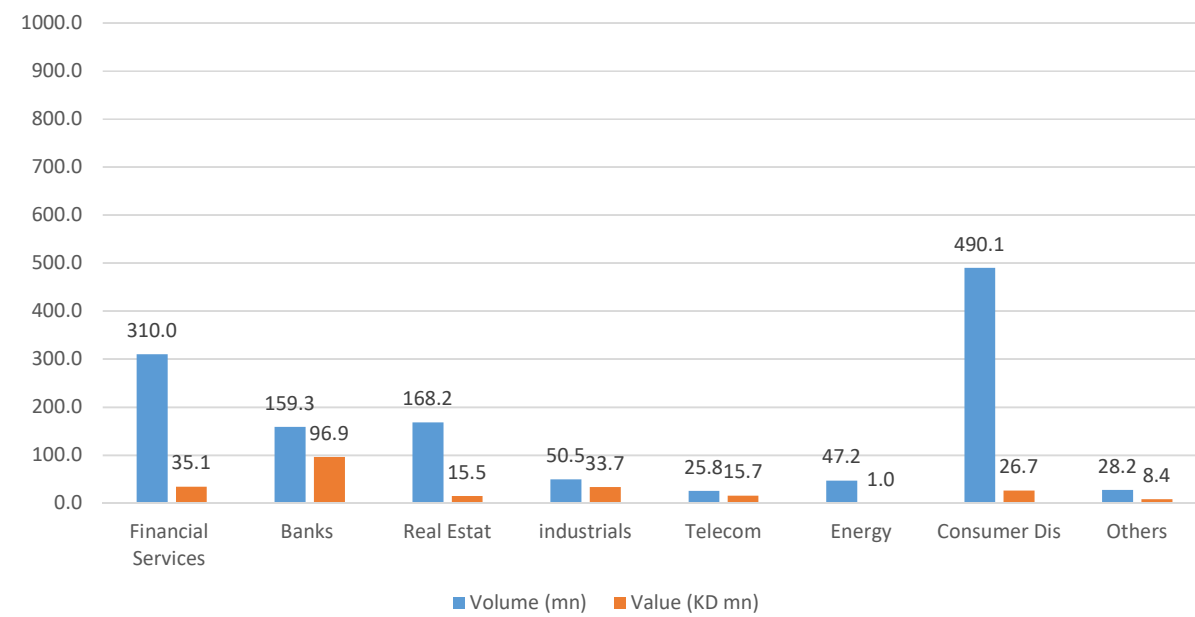
Index	Value	Δ WTD%	Δ YTD%
S&P 500	3,924.26	-3.29%	-17.66%
Nasdaq	11,630.86	-4.21%	-25.65%
Hang seng	19,452.09	-3.56%	-16.86%
Dax	13,050.27	0.61%	-17.84%



Top OTC Trades by Volume

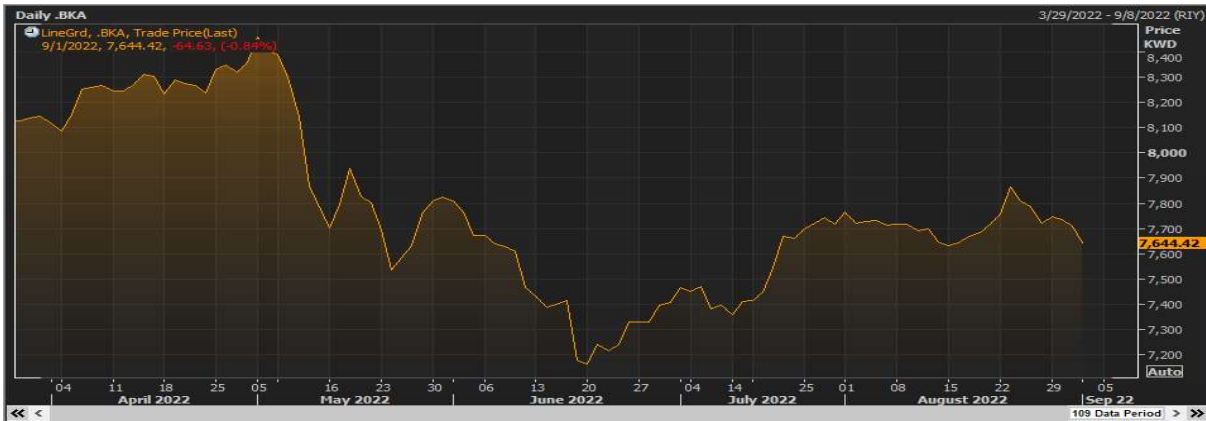
Company	close	Total Volume for Week	Value Traded for Week
KGL Logistics Company	13	5,611,666	26,273.36
Dar Aldhabi Holding	3	1,071,848	3,215.54
National Shooting Company	23	1,000,000	23,000.00
Kgl Investment K.S.C.C	3.7	611,414	2,067.03
AL-MAL INVESTMENT COMPANY	3.7	470,010	1,511.037

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

Kuwait all Share Index Chart





Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	159,397,297	12.452%	96,917,822.858	41.616%	13,331	24.113%
Basic Materials	3,652,227	0.285%	1,897,090.995	0.815%	761	1.377%
Consumer Dis	490,157,500	38.290%	26,729,340.106	11.477%	8,925	16.144%
Consumer Staples	6,257,628	0.489%	2,592,289.843	1.113%	366	0.662%
Energy	47,257,819	3.692%	1,083,263.956	0.465%	1,382	2.500%
Financial Services	310,034,149	24.219%	35,147,344.936	15.092%	12,754	23.070%
Health Care	24,786	0.002%	12,882.362	0.006%	15	0.027%
Industrials	50,583,433	3.951%	33,740,947.284	14.488%	7,029	12.714%
Insurance	2,520,878	0.197%	161,596.725	0.069%	329	0.595%
Real Estat	168,296,800	13.147%	15,594,806.588	6.696%	6,665	12.056%
Technology	99,500	0.008%	8,329.150	0.004%	13	0.024%
Telecommunications	25,870,198	2.021%	15,762,051.990	6.768%	3,162	5.719%
Utilities	15,979,993	1.248%	3,238,343.531	1.391%	553	1.000%
Total	1,280,132,208		232,886,110.324		55,285	

In News

- The decline overshadowed the performance of the main indices of the Kuwait Stock Exchange in the Week's trading.
- The Premier Market index fell by 2.06% to close the week's trading at 8527 point, losing 178.91 points From the level of the previous week ending on August 25, 2022.
- The general index ended the week's trading at the point 7644.42, declining by 1.82%, equivalent to 141.53 Points, from the level of last week.
- The main market index 50 declined by 1.03% to close at 6065.48 points, a loss of 63.19 points.
- The weekly outcome of the main market index came in red, as it decreased by 0.94%, equivalent to 55.01 Points, to reach the close of trading to 5808.15 points.
- The price of a barrel of Kuwaiti oil rose 86 cents to reach \$102.51 a barrel in trading last Friday, compared To \$101.65 a barrel in trading the previous day last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures rose \$1.73 to \$94.09 a barrel, while US West Texas Intermediate Crude rose \$1.69 to \$88.30 a barrel.



Financial News

- NBK-Bahrain profits drop 9% in the first half.
- The National Bank of Kuwait - Bahrain achieved a net profit of 54.84 million Bahraini dinars (equivalent to 44.68 million Kuwaiti dinars) in the first half of 2022, compared to 60.24 million Bahraini dinars (Equivalent to 48.18 million Kuwaiti dinars) in the same period of 2021, a decrease Annual 8.96%.
- A subsidiary of Manazel reaches an investment exchange agreement in Egypt.
- Manazel - Egypt has reached an agreement with Landmark Real Estate Development Company; has invested swap in the Zoya project in the North Coast, amounting to 125 million Egyptian pounds (6.52 Million dollars), with an administrative space in the "One Ninty" project located in the Fifth Settlement, With the same investment value.
- Manazel Holding pointed out that the board of directors of the subsidiary company - Manazel Real Estate Development Egypt - has approved the swap for the same value.
- Ships get the lowest prices in a tender for "Kuwait Electricity" with 10 million dinars.
- Ships announced that the tender relates to the project of repairing and rehabilitating steam turbines – the Second phase - at the Doha East Station for the generation of electric power and water distillation.
- CMA agreed for United Real Estate Company to increase the capital by 20.4%.
- The Kuwait Capital Markets Authority approved for United Real Estate Company to increase the Authorized, issued and paid-up capital with an in-kind increase of 24.26 million dinars, by issuing and Allocating 242.57 million shares, with a nominal value of 100 fills and without issue premium; Equivalent To 20.4% of the current authorized, issued and paid-up capital.
- Senergy obtains the approval of the Kuwait Stock Exchange to transfer shares.
- Senergy explained that the stock exchange agreed to transfer 31.55 million shares of Senergy Oil Solutions Closed - a 90.142% subsidiary of Senergy Holding Company - from Senergy Services Closed Energy Services, a 99.67% subsidiary.

Up Coming Events

5-Sep-22	JAZEERA - AGM / KPROJ - AGM
6-Sep-22	ALKOUT - AGM
7-Sep-22	ZAIN - CORPORATE ACTION CONFIRMATION / ALG - CORPORATE ACTION CONFIRMATION
8-Sep-22	NCCI - AGM