



شركة شرق للإستثمار ش.م.ك (مقفلة)
SHARQ INVESTMENT Co. (K.S.C.C.)

Kuwait Weekly Report

30-Dec-21

TOP BUY RECOMMENDATIONS ON FUNDAMENTALS

	Close Price	Target Price	PE	PBV	D/Y
KFH	832	850	32	302.0	0.99%
NBK	997	1,020	24	1.9	1.82%
MABANEE	793	870	18	1.8	0.67%
AGLTY	945	1,030	56	1.0	0.96%

TOP RECOMMENDATIONS ON TECHNICALS

	Price	S1	S2	R1	R2
NCCI	120	116	102	150	170
ABK	254	245	235	264	280
AREEC	304	300	285	345	360
TAM	339	334	325	374	390

Top Gainers

Company	Price	% Chg	Volume
AGHC	280	16.2%	9,401,029
ENERGYH	69.80	10.97%	8,792,650
MUNSHAAT	72	10.60%	1,684,326
BURG	249.00	5.96%	17,731,671
FIRSTDUBAI	77.30	5.31%	3,965,759

Top Losers

Company	Price	% Chg	Volume
IFAHR	55.00	-13.39%	15,137,352
HSHC	42.90	-11.73%	1,910,122
KFOUC	370	-9.98%	723,207
PAPCO	68.20	-9.55%	180
KHOT	70.00	-9.44%	2

Group's Company's statistics

Company	High	Low	Volume	Traded Value
Oula Fuel Marketing	160	152	193,579	30,050
Soor Fuel Marketing	156	151	236,365	36,174
KBT	85	82.1	854,690	70,667
Al Maidan Clinic	1,260	1,220	115,000	140,400

Global Market Statistics

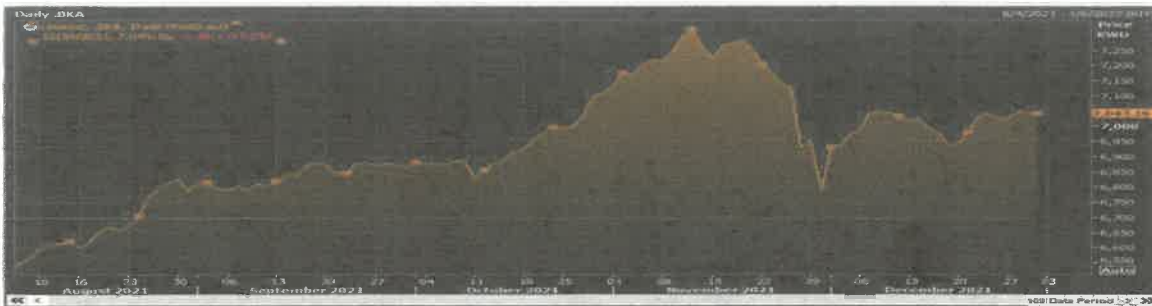
Company	Value	%ΔWTD	%Ytd
S&P 500	4,793.0	3.1%	29.4%
Nasdaq	15,766.0	2.8%	24.0%
Hangseng	23,100.0	0.0%	-12.5%
DAX	15,852.0	2.4%	16.7%

Bursa Kuwait Index Performance

	Value	Δ WTD%	Δ YTD %
BK Premier Index	7,639	-0.1%	26.2%
BK Main 50 Index	6,108	0.5%	31.7%
BK All Share Index	7,043	0.0%	27.0%

GCC Market Performance

	Value	Δ WTD%	Δ YTD %
Saudi (TASI)	11,209	0.07%	28.99%
Abu Dhabi (ADI)	8,488	0.68%	68.24%
Dubai (DFM)	3,195	1.62%	28.21%
Qatar (QE)	11,625	-0.61%	11.39%





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Top Buy Recommendations

KFH: *The bank's profits increased in the first nine months of this year by 66.1%, as the Profits for the period amounted to 168.088 million KWD, compared to profits for the first nine months of last year, which amounted to 101.208 million KWD.
*The bank achieved profits of 65.895 million KWD in the third quarter of this year, compared to 44.291 million KWD in profits for the same period last year, an increase of 48.8%.
*Updating Studies and Resuming Acquisition Procedures for "Ahli United Bank of Bahrain"
*The Board of Directors of Kuwait Finance House "KFH" agreed to update the studies of financial and legal due diligence, and to resume the related procedures related to the acquisition of Ahli United Bank of Bahrain.
NBK: *The bank's profits in the first nine months of this year 2021 increased by 51.1%, as Profits for the period amounted to 254.819 million dinars, compared to 168.676 million dinars, profits for the first nine months of 2020.
*An increase in the total equity of the bank's shareholders by 8.5% as of September 30, 2021; it reached 3.44 billion dinars, compared to 3.17 billion dinars in the same period of the previous year.
*Increasing the bank's capital to one billion dinars
MABANEE: * The company's financial statements showed a significant increase in profits in the first nine months of this year, amounting to 329.1%.
*Profits for the period amounted to 40.65 million dinars, compared to profits for the same period last year, which amounted to 9.48 million dinars.
*Starting the implementation of the two Avenues projects in the Kingdom of Saudi Arabia in the regions of Riyadh and Al-Khobar.
AGLTY: *A big jump in the company's profits during the third quarter of this year by about 5952.4%, as the profits for the period amounted to 926.861 million KWD, compared to profits of about 15.314 million dinars in the third quarter of last year.
*The company achieved profits of 978.072 million KWD in the first nine months of this year, compared to profits of 31.523 million KWD for the same period in 2020, a significant increase of 3002.7%.
*The company achieved exceptional profits in the third quarter of the year as a result of the sale of its global integrated logistics company to DSV in a share exchange transaction. Accordingly, the profit from non-continuous operations amounted to 918.4 million KWD in the third quarter and 952.8 million KWD in the first nine months of the year.

Market Commentary

*The performance of the Kuwait Stock Exchange varied at the close of trading on Thursday, the last sessions of 2021, as the general and first indices fell by 0.02% and 0.15%, respectively, while the "main 50" and main indices rose by 0.25% and 0.40%, respectively.
*The stock market's liquidity decreased today by 25.9% to reach 33.42 million dinars, compared to 45.11 million dinars yesterday, and trading volumes decreased by 23.1% to 149.83 million shares, compared to 194.86 million shares in Wednesday's session.
Outlook:
*The price of a barrel of Kuwaiti oil rose 47 cents to reach \$79.07 a barrel in trading yesterday, Wednesday, compared to \$78.60 in trading the day before yesterday, Tuesday, according to the price announced by the Kuwait Petroleum Corporation.
*In global markets, Brent crude rose 29 cents to \$79.23 a barrel, while US West Texas Intermediate crude rose 58 cents to \$76.56 a barrel.

Upcoming events

04/01/2021 FIRSDUBAI CORPORATE ACTION CONFIRMATION
04/04/2021 EDU CORPORATE ACTION CONFIRMATION
06/01/2021 WARBABANK CORPORATE ACTION CONFIRMATION