



Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,209.33	-1.92%	2.36%
Premier Index (PR)	8,009.60	-2.04%	4.85%
Main Index (PR)	5,571.77	-1.45%	-5.34%
Main 50 Index (PR)	5,675.24	-2.22%	-7.09%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	148	143	151,158	21,909
SOOR	148	141	198,087	28,849
KBT	61.5	56.1	6,304,026	372,683
MIDAN	690	690	30	21

Most Active By Value Traded

Company	Last	Chg%	value
KFH	804	-2.90%	33,627,609.595
AGLTY	681	-5.02%	15,363,708.662
NBK	1,075	-1.10%	10,294,668.832
ZAIN	550	-3.85%	7,300,326.503
NIND	218	-3.11%	5,716,816.942

Most Active By Volume Traded

Company	Last	Chg%	Volume
GFH	76	-3.55%	46,609,335
KFH	804	-2.90%	41,430,279
AAYAN	135	0.75%	37,386,616
NIND	218	-3.11%	26,420,481
IFA	98.5	-6.19%	22,678,834

Top Gainers

Company	Last	Chg%	Volume
AGHC	326	15.19%	7,487,655
MADAR	104	8.33%	563,737
ASIYA	51.9	7.90%	16,443,607
NIH	126	7.69%	16,543,149
SECH	74	7.25%	8,050,856

Top Losers

Company	Last	Chg%	Volume
MRC	53	-18.46%	324,923
NRE	128	-12.33%	18,364,776
SALBOOKH	14.9	-9.15%	66,992
URC	69.3	-8.57%	3,183,210
ALSAFAT	106	-7.83%	3,469,262

Top Buy Recommendations On Fundamentals

Company	Price	Target	PE	PBV	D/Y%
NBK	1,075	1,120	17	2.1	2.66%
KFH	804	870	39	4.8	1.36%
AGLTY	681	750	42	1.2	2.47%
ZAIN	550	600	12	2.0	6.02%

Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
CGC	440	430	400	460	500
SECH	74	68	60	78	85
KPROJ	115	112	106	130	147
KFH	804	800	780	830	870

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	10,215.79	-0.73%	-9.44%
Abu Dhabi (ADX)	10,302.30	-0.12%	21.37%
Dubai (DFM)	3,316.12	-0.39%	3.79%
Qatar (QE)	10,988.84	0.11%	-5.47%

Global Market Statistics

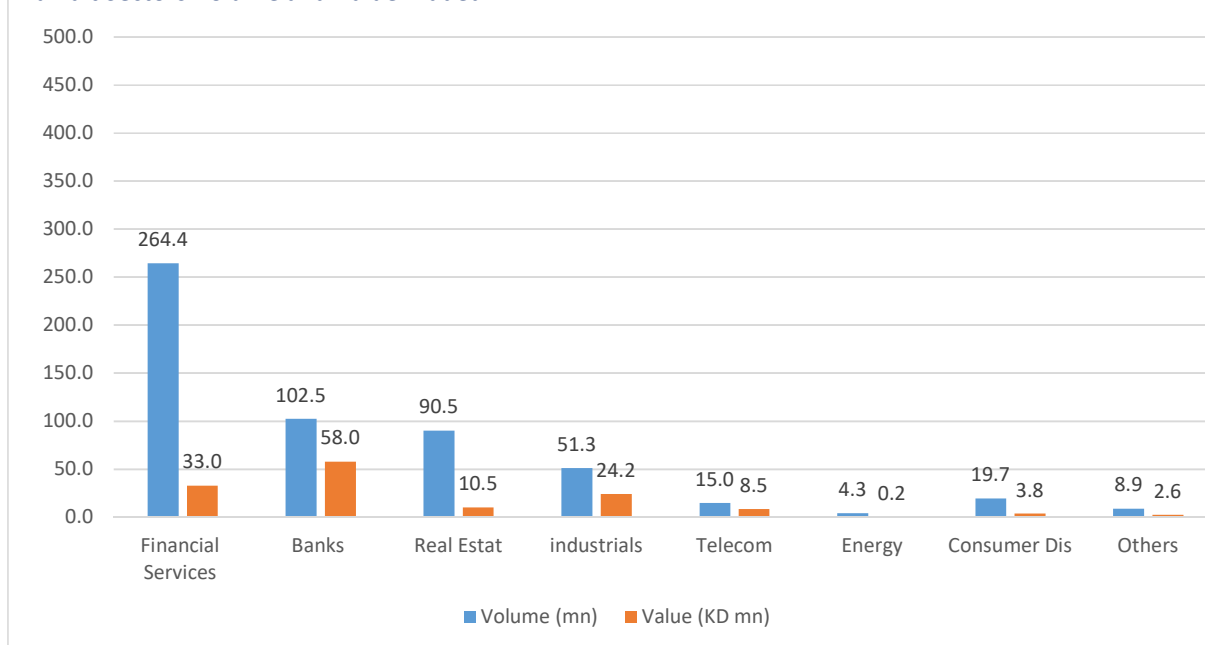
Index	Value	Δ WTD%	Δ YTD%
S&P 500	3,844.82	-0.20%	-19.33%
Nasdaq	10,497.86	-1.94%	-32.90%
Hang seng	19,593.06	0.73%	-16.26%
Dax	13,940.93	0.34%	-12.23%



Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
INTERNATIONAL RESORTS CO.	19.3	400,000	7,739.00
ALBAREEQ HOLDING CO.	10.5	353,606	4,221.35
Al Madina for Finance and Inv.	2.5	221,049	569.62
ALSALAM GROUP HOLDING CO.	6	201,000	806.00
INVESTORS HOLDING GROUP CO.	2.1	200,000	420.000

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

Kuwait all Share Index Chart





Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	102,526,307	18.398%	58,025,981.253	41.039%	9,320	24.981%
Basic Materials	861,626	0.155%	693,631.327	0.491%	284	0.761%
Consumer Dis	19,756,209	3.545%	3,887,726.417	2.750%	1,797	4.817%
Consumer Staples	3,692,455	0.663%	1,414,368.185	1.000%	245	0.657%
Energy	4,316,519	0.775%	214,982.941	0.152%	225	0.603%
Financial Services	264,476,467	47.460%	33,041,344.417	23.369%	11,675	31.294%
Health Care	30	0.000%	20.700	0.000%	1	0.003%
Industrials	51,345,398	9.214%	24,287,357.453	17.177%	6,520	17.476%
Insurance	1,579,348	0.283%	165,510.233	0.117%	163	0.437%
Real Estat	90,570,819	16.253%	10,538,892.356	7.454%	3,731	10.001%
Technology	47,141	0.008%	4,614.920	0.003%	47	0.126%
Telecommunications	15,079,145	2.706%	8,559,128.723	6.054%	2,891	7.749%
Utilities	3,015,241	0.541%	557,454.271	0.394%	409	1.096%
Total	557,266,705		141,391,013.196		37,308	

In News

- The decline overshadowed the performance of the main indices of the Kuwait Boursa during the week's Trading.
- The general market index decreased by 1.92%, constituting 141.49 points, to close the week's trading at 7209.33 points.
- The premier market index declined by 2.04%, equivalent to 167.13 points, to close the week's trading at 8009.6 point, compared to its level at the end of the previous week.
- The main market index 50 closed trading at the point 5675.24, down by 2.22%, equivalent to 129.05 Points from its level at the close of the December 15, 2022 session.
- The overall outcome of the main market index was red, down 1.45%, or 81.78 points, at 5571.77 points.
- The price of a Kuwaiti oil barrel decreased by 83 cents, to reach \$81.54, in Friday trading.
- The price of a Kuwaiti oil barrel decreased by 83 cents, to reach \$81.54 in trading last Friday, compared to \$82.37 in trading the previous day, last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures rose by \$2.94, to settle at \$83.92 a barrel, while West Texas Intermediate crude rose by \$2.07, to reach \$79.56.



Financial News

- Aayan Leasing signs an agreement to purchase 30% of the capital of a startup in the food sector.
- The company said that the value of the deal is 2.25 million dinars, and it expects the completion of all Procedures for transferring shares and the completion of the deal within two months from its date.
- Al-Imtiaz Investment Group Company signed a banking facilities contract with a local bank.
- The company said that the value of the contract is 2 million dinars, noting that there is no material impact On the company's financial position.
- The general assembly of Arkan Al-Kuwait Real Estate Company approves distributing 6% cash dividends For 2022.
- The General Assembly of Arkan Al-Kuwait Real Estate Company approved the distribution of cash Dividends of 6% of the nominal value of the share and about 6 fills per share to shareholders for the Fiscal year ending on October 31, 2022.
- Commercial Bank of Kuwait collected 2.2 million dinars from the sale of mortgaged real estate in favor of The Bank.
- This comes after the Execution Department at the Ministry of Justice distributed the execution proceeds To the sums deposited with it resulting from the sale of a number of mortgaged real estate in favor Commercial Bank of Kuwait.
- Commercial Bank of Kuwait revealed that the total proceeds of the sale carried out by the management of Real estate amounted to 19 billion Kuwaiti dinars, but the bank's share is 2.22 million dinars, noting that The remaining amounts is being collected.
- The Board of Directors of Kuwait International Bank approved the offer submitted by a related party to Purchase a vacant piece of land owned by the bank in the Dajeej area in the State of Kuwait, for a Consideration of KD 5.2 million.
- According to a statement, the bank is taking the necessary procedures to complete the deal, and the deal Will result in an expected profit of KD 2.5 million.
- Al-Tijaria Al-Aqaria signed a contract for renewing credit facilities at a value of 67 million dinars.
- The company said that the signing is with a local Islamic bank, and the amendment includes the profit Margin.
- She indicated that there is an annual positive financial impact of about 35 thousand dinars on the used Limits. As a result of lowering the cost of debt.
- The Public Authority for Industry demands AGLTY to pay 34.5 million dinars in two lawsuits.
- The first lawsuit relates to a request to oblige AGLTY to pay to the Authority an amount of 31.59 million Dinars for the allocation contract No. 208 regarding the plot located in the Mina Abdullah area, and any Other dues in favor of the requesting authority and in exchange for attorney's fees.
- As for the second lawsuit, it relates to a request to oblige AGLTY to pay to the Authority an amount of 2.91 million dinars for the allocation contract No. 211 regarding the plot located in the Sulaibeh area And used for storage purposes, as well as any new dues in favor of the requesting authority and in Exchange for attorney's fees.

Up Coming Events

26-Dec-22	LAND - AGM
27-Dec-22	ALAFCO - AGM
28-Dec-22	EDU - AGM