



Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,350.82	-1.33%	4.37%
Premier Index (PR)	8,176.73	-1.73%	7.04%
Main Index (PR)	5,653.55	0.29%	-3.95%
Main 50 Index (PR)	5,804.29	0.81%	-4.97%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	149	144	33,204	4,867
SOOR	150	142	44,932	6,447
KBT	63.9	57.2	5,362,381	328,385
MIDAN	0	0	0	0.00

Most Active By Value Traded

Company	Last	Chg%	value
KFH	828	-2.59%	53,135,888.863
CBK	509	13.87%	44,528,970.120
NBK	1,087	-0.64%	28,387,946.813
AGLTY	717	-5.66%	13,362,707.526
ZAIN	572	-1.72%	8,776,543.778

Most Active By Volume Traded

Company	Last	Chg%	Volume
CBK	509	13.87%	89,061,581
KFH	828	-2.59%	63,777,985
IFA	105	-2.78%	40,331,464
GFH	78.8	-1.50%	30,757,618
ALAFCO	206	-2.83%	27,593,228

Top Gainers

Company	Last	Chg%	Volume
CBK	509	13.87%	89,061,581
KSHC	38.9	11.78%	1,044,480
TAHSSILAT	20.9	10.00%	36,740
SANAM	63	8.06%	432,295
ENERGYH	22.6	7.62%	214,776

Top Losers

Company	Last	Chg%	Volume
MARAKEZ	54.7	-14.80%	151,594
ASC	93.9	-11.41%	599,998
ACICO	85	-9.48%	1,702,913
ALOLA	65.2	-9.19%	8,212,906
FIRSTDUBA	49.5	-9.17%	1,544,855

Top Buy Recommendations On Fundamentals

Company	Price	Target	PE	PBV	D/Y%
NBK	1,087	1,140	18	2.1	2.65%
KFH	828	870	42	5.0	1.29%
AGLTY	717	820	38	1.4	2.20%
ZAIN	572	600	11	2.1	5.10%

Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
KFH	828.0	800	780	850	870
NBK	1,087	1,050	1,000	1,100	1,140
AGLTY	717	700	680	780	820
MABANEE	859	850	830	880	910

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	10,290.42	0.43%	-8.78%
Abu Dhabi (ADX)	10,314.84	0.97%	21.52%
Dubai (DFM)	3,328.97	0.12%	4.19%
Qatar (QE)	10,976.75	-4.46%	-5.58%

Global Market Statistics

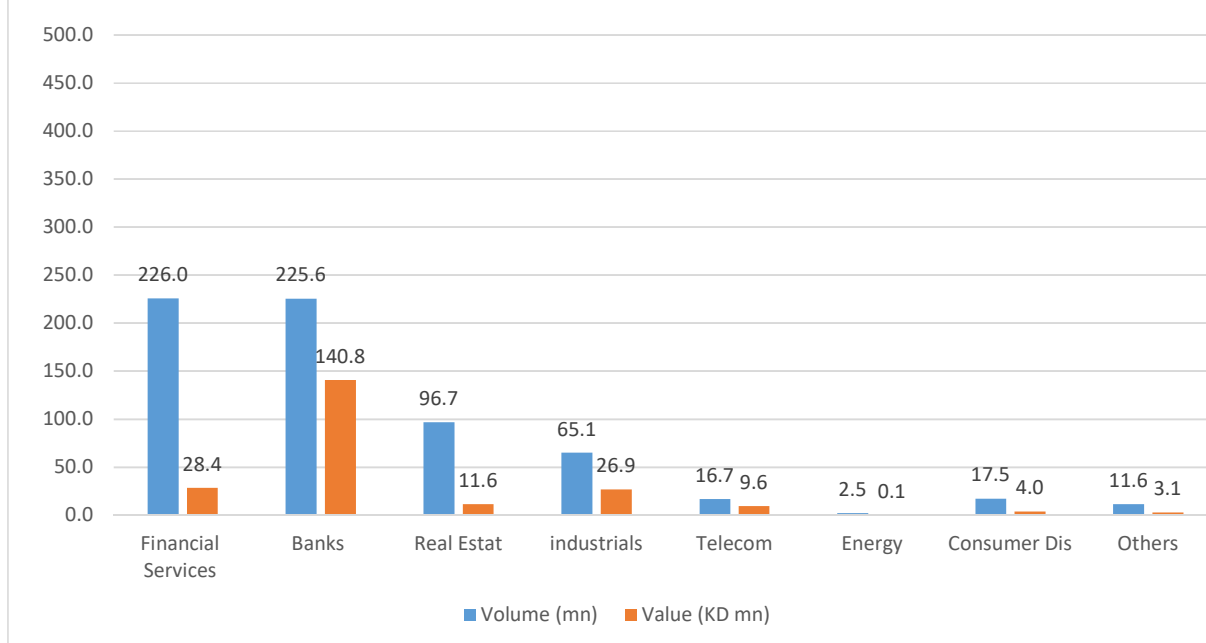
Index	Value	Δ WTD%	Δ YTD%
S&P 500	3,852.36	-2.08%	-19.17%
Nasdaq	10,705.41	-2.72%	-31.57%
Hang seng	19,450.67	-2.26%	-16.87%
Dax	13,893.07	-3.32%	-12.53%



Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
INVESTORS HOLDING GROUP	2.1	1,989,459	4,177.86
TAMKEEN HOLDING CO.	3.5	1,199,951	5,925.59
Al Madina for Finance and Inv	2.6	447,000	1,253.00
Gulf Projects For Cooling &Elect	300	270,750	42,794.50
ALSALAM GROUP HOLDING CO.	4.3	253,000	7,590.000

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

Kuwait all Share Index Chart





Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	225,653,590	34.070%	140,864,085.738	62.499%	10,206	29.159%
Basic Materials	1,348,887	0.204%	1,071,672.028	0.475%	362	1.034%
Consumer Dis	17,555,887	2.651%	4,075,972.488	1.808%	1,947	5.563%
Consumer Staples	4,384,363	0.662%	1,785,580.678	0.792%	227	0.649%
Energy	2,506,645	0.378%	137,100.653	0.061%	136	0.389%
Financial Services	226,021,940	34.125%	28,473,738.503	12.633%	9,488	27.108%
Health Care	62,607	0.009%	25,123.603	0.011%	7	0.020%
Industrials	65,130,711	9.834%	26,977,290.287	11.969%	5,693	16.265%
Insurance	3,513,577	0.530%	159,052.665	0.071%	246	0.703%
Real Estat	96,747,163	14.607%	11,683,649.676	5.184%	3,979	11.368%
Technology	599,998	0.091%	60,950.720	0.027%	98	0.280%
Telecommunications	16,768,248	2.532%	9,688,992.730	4.299%	2,315	6.614%
Utilities	2,032,541	0.307%	384,456.063	0.171%	297	0.849%
Total	662,326,157		225,387,665.832		35,001	

In News

- The performance of the main indices of the Kuwait Stock Exchange varied during the week's Trading, with market losses of 660 million dinars (\$2.16 billion).
- The premier market index declined by 1.73%, equivalent to 143.68 points, to close the week's Trading at 8176.73 point, compared to its level at the end of the previous week.
- The general market index closed the trading at 7350.82 point, with a weekly decrease of 1.33%, Estimated at 99.06 points.
- On the other hand, the main market index 50 rose by 0.81%, or 46.54 points, to close at 5804.29, compared to its level at the end of the previous week.
- The overall outcome of the main market index was green, with a growth of 0.29%, or 16.14 Points, at the level of 5653.55 points.
- The price of a Kuwaiti oil barrel decreased by \$1.24, to reach \$79.78 in trading last Friday, Compared to \$81.02 in the previous day's trading last Thursday, according to the price Announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures fell by \$1.49 to settle at \$81.21 a barrel, while US West Texas Intermediate crude fell \$1.17 to \$76.11.



Financial News

- Dalqan buys land for 900,000 dinars.
- According to the statement, 252,000 dinars were paid as an advance payment, provided that the rest of The amount, 648,000 dinars, is paid through credit facilities from a local Islamic bank in Kuwait for a Period of one year.
- Subsidiaries of Markaz obtain facilities worth \$50 million.
- Markaz revealed that it has established special purpose companies in the United States of America. In Order to develop real estate projects.
- The company said that those companies have met the control criteria in line with the requirements of International Financial Reporting Standard No. 10, explaining that the financial statements of those Companies will be combined with the company's financial statements as of this December.
- And Markaz announced the conclusion of credit facilities agreements with subsidiaries of special purposes Companies with financial institutions in the United States of America at about \$50.04 million (equivalent To 15.36 million dinars).
- The award of the tender for Aldar Properties to Combined Group Contracting Emirates.
- According to the company's statement, the tender relates to the construction of internal roads and Infrastructure for the developed areas in the Shahama region (Package 1) in Abu Dhabi, with a value of 77.86 million dirhams (6.51 million dinars).
- The company added that it is expected to achieve good results on the financial position during the project Implementation period, which is 518 days.
- CMA grant "Gulf Bank" preliminary approval to establish a securities company.
- The Capital Markets Authority in Kuwait granted Gulf Bank and others an initial approval to establish a Closed joint stock Company that carries out securities activities, with a capital of 10 million dinars.
- According to the authority's statement, the company's data includes securities activities, an investment Portfolio manager, a collective investment scheme manager, an investment advisor, a custodian, an Investment controller, a subscription agent, and a securities broker who is not registered in the stock Exchange.
- Al-Arabiya Al-Aqaria: Postponing the capital reduction process.
- Al Arabiya Real Estate Company announced the postponement of the company's capital reduction; According to the instructions of the Capital Markets Authority.
- According to the company's statement, it was decided to postpone until the audited financial statements For December 31, 2022 are issued.
- Sanam canceled a credit facilities contract worth 1.7 million dinars.
- Sanam Real Estate Company canceled the credit facilities contract granted to it by guaranteeing one of its Properties from a local bank, and paid its value amounting to 1.70 million Kuwaiti dinars.
- The company expected, according to the statement, that the financial impact of the repayment of credit Facilities would appear during the last quarter of the current fiscal year, with a decrease in available Liquidity and a decrease in financing expenses.

Up Coming Events

19-Dec-22	URC - CORPORATE ACTION CONFIRMATION
20-Dec-22	ARKAN - AGM
21-Dec-22	BPCC - AGM
25-Dec-22	BAITAKREIT - CORPORATE ACTION CONFIRMATION