



Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,449.88	-1.54%	5.78%
Premier Index (PR)	8,320.41	-1.67%	8.92%
Main Index (PR)	5,637.41	-1.03%	-4.22%
Main 50 Index (PR)	5,757.75	-1.15%	-5.73%

Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	152	142	1,512,896	224,158
SOOR	150	143	109,637	15,863
KBT	64.5	59	7,858,645	489,718
MIDAN	0	0	0	0.00

Most Active By Value Traded

Company	Last	Chg%	value
KFH	850	-1.28%	52,402,751.706
NBK	1,094	-2.41%	21,819,718.307
AAYAN	141	-2.08%	16,293,992.088
ZAIN	582	-0.85%	10,554,902.098
ALAFCO	212	3.42%	10,267,512.173

Most Active By Volume Traded

Company	Last	Chg%	Volume
AAYAN	141	-2.08%	116,061,819
IFA	108	2.86%	66,075,440
KRE	110	0.00%	63,154,341
KFH	850	-1.28%	61,784,489
ALAFCO	212	3.42%	49,181,644

Top Gainers

Company	Last	Chg%	Volume
GIH	440	10.00%	3,179,466
GFC	99.7	9.56%	18,051
MARAKEZ	64.2	9.56%	148,915
NAPESCO	825	8.55%	75,461
KCIN	1,069	7.01%	66,769

Top Losers

Company	Last	Chg%	Volume
MRC	63	-16.11%	700,394
TAHSSILAT	19	-10.80%	116,451
ARABREC	28.7	-9.75%	20,247,352
KINS	538	-8.03%	237,416
MASHAER	56.6	-7.21%	3,084,345

Top Buy Recommendations On Fundamentals

Company	Price	Target	PE	PBV	D/Y%
NBK	1,094	1,150	18	2.1	2.65%
KFH	850	920	42	5.0	1.29%
AGLTY	760	820	38	1.4	2.20%
ZAIN	582	600	11	2.1	5.10%

Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
ALTIJARIA	98.3	97	95	105	112
ZAIN	582	580	570	605	630
AGLTY	760	750	725	790	820
CGC	446	430	400	470	500

GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	10,246.61	-5.32%	-9.17%
Abu Dhabi (ADX)	10,215.84	-3.13%	20.36%
Dubai (DFM)	3,325.00	0.03%	4.07%
Qatar (QE)	11,489.16	-4.40%	-1.17%

Global Market Statistics

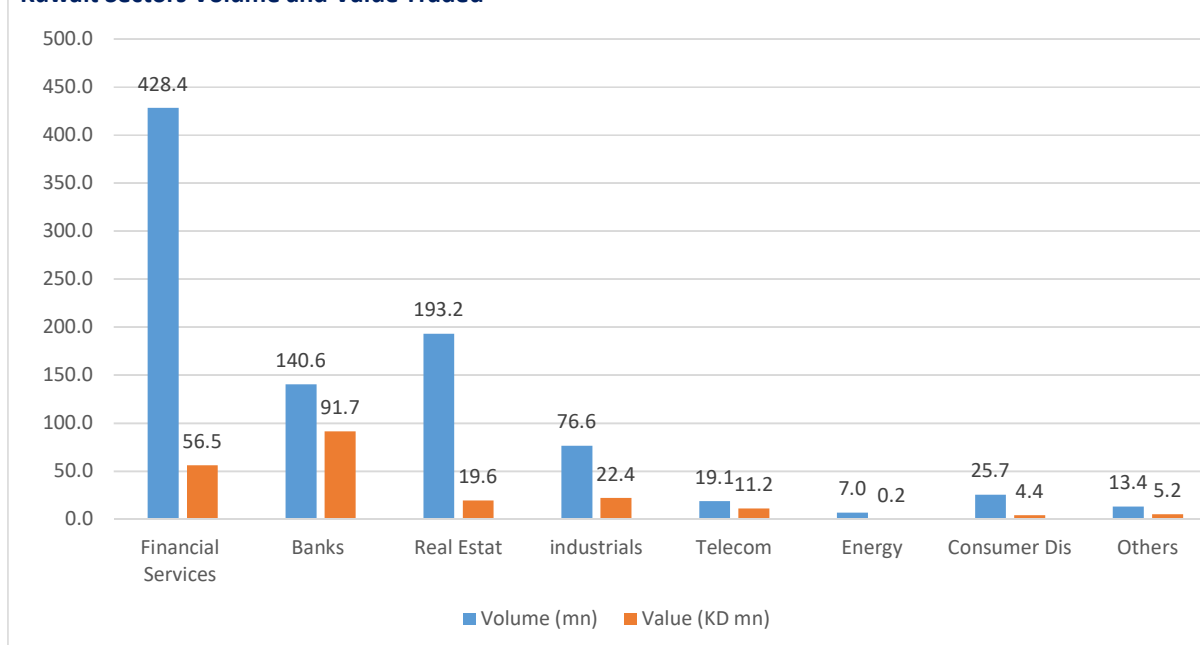
Index	Value	Δ WTD%	Δ YTD%
S&P 500	3,934.38	-3.37%	-17.45%
Nasdaq	11,004.62	-3.99%	-29.66%
Hang seng	19,900.87	6.56%	-14.94%
Dax	14,370.72	-1.09%	-9.53%



Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
INVESTORS HOLDING GROUP	2.1	1,399,800	2,899.60
KGL Logistics Company	14	920,000	13,530.00
ALBAREEQ HOLDING CO	10.6	630,010	7,142.67
AL-MAL INVESTMENT CO	3	359,980	1,038.94
Gulf Project For Cooling & Electricity	150	250,000	36,750.000

Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare and Technology

Kuwait all Share Index Chart





Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	140,627,693	15.532%	91,797,954.144	43.342%	11,262	25.837%
Basic Materials	2,089,819	0.231%	1,701,763.286	0.803%	461	1.058%
Consumer Dis	25,762,706	2.845%	4,468,993.457	2.110%	1,901	4.361%
Consumer Staples	6,649,546	0.734%	2,802,824.020	1.323%	680	1.560%
Energy	7,010,604	0.774%	230,698.167	0.109%	283	0.649%
Financial Services	428,457,740	47.322%	56,572,166.724	26.710%	12,750	29.250%
Health Care	0	0.000%	0.000	0.000%		0.000%
Industrials	76,643,748	8.465%	22,472,259.464	10.610%	6,621	15.190%
Insurance	2,074,763	0.229%	215,757.897	0.102%	212	0.486%
Real Estat	193,233,971	21.342%	19,632,672.832	9.270%	5,965	13.685%
Technology	852,081	0.094%	87,649.767	0.041%	98	0.225%
Telecommunications	19,142,238	2.114%	11,257,512.899	5.315%	2,978	6.832%
Utilities	2,866,382	0.317%	557,400.408	0.263%	378	0.867%
Total	905,411,291		211,797,653.065		43,589	

In News

- The Kuwait Stock Exchange recorded a red profit for the second week in a row, with market losses of 748 Million dinars (\$2.44 billion).
- The premier market index declined by 1.67%, equivalent to 140.96 points, to close the trading of the week At point 8,320.41, compared to its level at the end of the December 1, 2022 session.
- The general market index concluded trading at 7,449.88 points, with a weekly decrease of 1.54%, Estimated at 116.65 points.
- The main market index 50 declined by 1.15% at 5,757.75 point, to lose 66.79 points from its level at the End of the previous week.
- The overall score of the main market index was red, down 1.03%, or 58.76 points, at 5,637.41 points.
- The price of a Kuwaiti oil barrel decreased by \$1.08 to reach \$75.22 in trading last Friday, compared to \$76.30 in the previous day's trading last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, US West Texas Intermediate crude fell 44 cents to \$71.02 per barrel, while Brent crude fell 5 cents to reach \$76.10.



Financial News

- Agility and UPAC announce investment developments in the Reem Mall Abu Dhabi project.
- Agility said that there is an increase in the value of the transferable debt to Al Farwaniya Real Estate Development Company, which is the company responsible for developing the previously announced Reem Mall project in Abu Dhabi, explaining that the amount of the increase is 20 million dinars.
- For its part, UPAC said in a separate statement that the financing requirements for the Reem Mall project Have increased by an additional 20 million dinars, and these requirements are met through short-term Facilities provided by the parent company; until the company implements the process of increasing its Capital to cover these financing requirements.
- Aayan Real Estate" pays an outstanding debt of 3.77 million dinars.
- Aayan Real Estate Company announced early payment of the entire debt owed to a bank, at a value of About 3.77 million dinars.
- The company indicated that the payment will result in a decrease in the item of cash and balances with Banks within the assets, compared to a decrease in the securitization item within the liabilities.
- A subsidiary of KMEFIC buys a hotel for 6.2 million dinars in Bneid Al-Gar.
- The company said that the value of the purchase is about 6.23 million dinars, noting that the deal will Result in an increase in the company's assets item in the consolidated financial statements for the Period ending December 31.
- Moody's assigns a "B2" rating to Wethaq Financial Strength.
- Moody's credit rating agency has assigned Wethaq Takaful Insurance Company a "B2" rating, with a stable Outlook.
- According to the agency's report, the rating reflects weak capital, large accumulated losses, and the Modest market share of the company in Kuwait with its ability to grow comfortably hindered by Competition, as well as the heavy reliance on intermediaries, and the exposure of customers to the Center that increases the risks.
- The rating also reflects significant exposure to riskier assets affecting a relatively weak capital base, Volatile profitability, as well as governance challenges related to overall risk management.
- Al-Manar signed a short-term Murabaha contract worth 2.3 million dinars.
- Al-Manar Finance and Leasing Company announced the signing of a Murabaha contract with a foreign Financial institution at a value of 2.25 million dinars, in order to finance the company's main Investments, The Company indicated that signing the contract will result in an increase in the ratio of Total debt to total assets.
- Aayan Leasing raises its ownership in Tawazun Holding to 43.8%.
- Aayan Leasing and Investment Company announced the purchase of 29.04% of the capital shares of an Associate company, "Tawazun Holding.
- The company said that the value of the purchase is about 10.5 million dinars. The total ownership in Tawazun Holding amounted to 43.81% of the capital.

Up Coming Events

11-Dec-22	AZNOULA - CORPORATE ACTION CONFIRMATION
15-Dec-22	ENERGYH - AGM / AAN - AGM
18-Dec-22	WETHAQ - AGM