



#### Kuwait Market Indices

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,566.53	-0.26%	7.43%
Premier Index (PR)	8,461.37	-0.29%	10.77%
Main Index (PR)	5,696.17	-0.15%	-3.23%
Main 50 Index (PR)	5,824.54	-0.71%	-4.64%

#### Company's Statistics

Company	High	Low	Volume	Value
Oula FUEL	150	143	93,990	13,782
SOOR	150	141	84,378	12,201
KBT	64.9	60.5	5,219,211	327,134
MIDAN	0	0	0	0.00

#### Most Active By Value Traded

Company	Last	Chg%	value
KFH	861	-0.35%	58,763,673.568
NBK	1,121	0.09%	33,092,606.648
ALAFCO	205	19.88%	21,858,362.211
ZAIN	587	-1.01%	14,255,118.311
AGLTY	777	0.26%	10,855,729.802

#### Most Active By Volume Traded

Company	Last	Chg%	Volume
ALAFCO	205	19.88%	113,227,994
IFA	105	7.14%	73,947,532
GFH	82.1	-1.91%	72,257,270
KFH	861	-0.35%	68,009,281
KPROJ	123	-0.81%	55,998,752

#### Top Gainers

Company	Last	Chg%	Volume
THURAYA	225	32.35%	20,030
ALAFCO	205	19.88%	113,227,994
ASC	105	12.90%	698,130
FTI	45.5	9.38%	15,124
UNICAP	67	8.07%	7,515,485

#### Top Losers

Company	Last	Chg%	Volume
EQUIPMENT	47	-9.61%	68,000
WETHAQ	24.9	-9.12%	2,303,173
MADAR	100	-8.26%	55,681
MRC	75.1	-7.28%	132,554
TAAMEER	22.1	-6.75%	562,482

#### Top Buy Recommendations On Fundamentals

Company	Price	Target	PE	PBV	D/Y%
NBK	1,121	1,150	18	2.1	2.57%
KFH	861	920	28	3.7	1.26%
MABANEE	877	930	18	1.9	1.50%
KPROJ	123	160	-	0.6	4.06%

#### Top Recommendations On Technicals

Company	Price	S1	S2	R1	R2
KFH	861	857	848	873	900
MABANEE	877	860	850	910	935
CGC	437	420	400	460	480
AGLTY	777	750	730	820	845

#### GCC Market Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	10,822.65	-1.06%	-4.06%
Abu Dhabi (ADX)	10,545.39	0.40%	24.24%
Dubai (DFM)	3,323.96	0.57%	4.04%
Qatar (QE)	12,017.56	1.27%	3.38%

#### Global Market Statistics

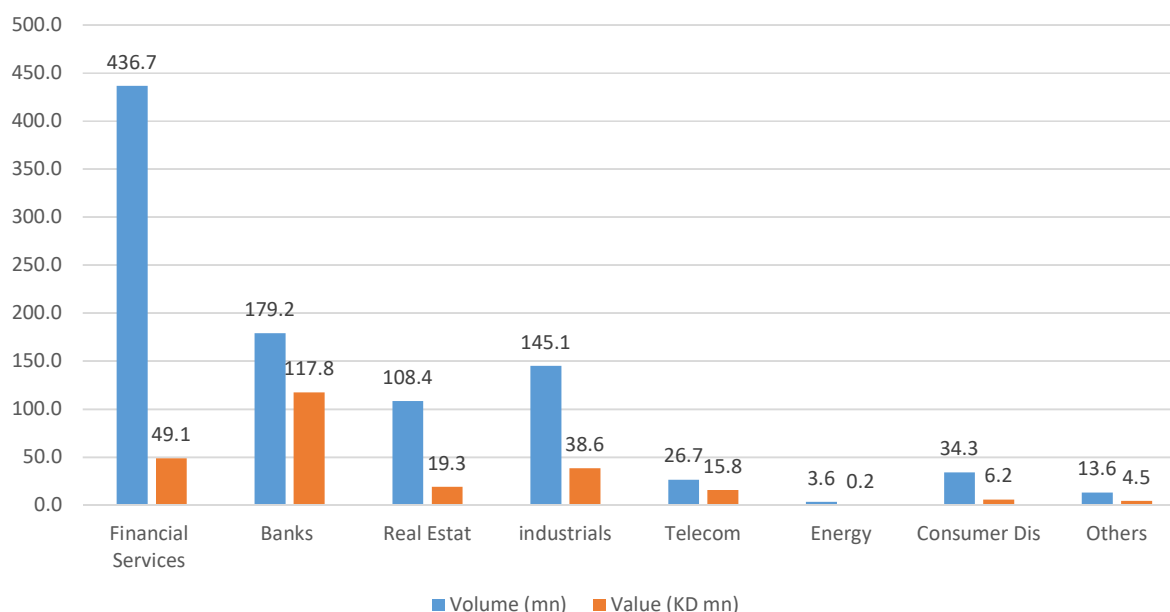
Index	Value	Δ WTD%	Δ YTD%
S&P 500	4,071.70	1.13%	-14.57%
Nasdaq	11,461.50	2.09%	-26.74%
Hang seng	18,675.35	6.27%	-20.18%
Dax	14,529.39	-0.08%	-8.53%



### Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
KGL Logistics Company	15.1	752,400	11,301.24
AL-MAL INVESTMENT CO	2.8	350,000	980.00
National Shooting Company	30	289,821	8,694.63
Amwal International Investment	10	198,484	1,984.84
ALBAREEQ HOLDING CO.	13.5	158,920	2,010.790

### Kuwait Sectors Volume and Value Traded



Note: Others includes: Utilities,Basic Materials, Consumer Staples, Insurance,Healthcare and Technology

### Kuwait all Share Index Chart





#### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	179,244,750	18.890%	117,801,712.138	46.726%	9,996	22.377%
Basic Materials	2,165,526	0.228%	1,749,437.938	0.694%	529	1.184%
Consumer Dis	34,306,270	3.615%	6,274,540.213	2.489%	2,598	5.816%
Consumer Staples	4,773,945	0.503%	1,814,464.726	0.720%	294	0.658%
Energy	3,657,242	0.385%	238,233.240	0.094%	246	0.551%
Financial Services	436,759,550	46.028%	49,197,158.787	19.514%	14,667	32.833%
Health Care	2,000	0.000%	818.000	0.000%	2	0.004%
Industrials	145,155,824	15.297%	38,615,555.340	15.317%	7,477	16.738%
Insurance	2,951,179	0.311%	382,771.224	0.152%	359	0.804%
Real Estat	108,468,254	11.431%	19,324,884.919	7.665%	4,530	10.141%
Technology	698,130	0.074%	69,949.862	0.028%	89	0.199%
Telecommunications	26,758,894	2.820%	15,865,369.450	6.293%	3,587	8.030%
Utilities	3,952,059	0.416%	774,482.558	0.307%	297	0.665%
Total	948,893,623		252,109,378.395		44,671	

#### In News

- The decline dominated the performance of the main indices of the Kuwait Stock Exchange during the Week trading.
- The premier market index declined by 0.29%, equivalent to 24.87 points, to close the trading of the week At point 8461.37, compared to its level at the end of the November 24, 2022 session.
- The general market index concluded trading at 7566.53 points, with a weekly decrease of 0.26%, Estimated at 20.06 points.
- The main market index 50 declined by 0.71% at 5824.54 point, losing 41.66 points from its level at the end Of the previous week.
- The overall score of the main market index was red, with a marginal decrease of 0.15%, or 8.41 points.
- The price of a Kuwaiti oil barrel decreased by 30 cents, to reach \$84.26 in trading last Friday, compared to \$84.56 in trading the previous day, last Thursday, according to the price announced by the Kuwait Petroleum Corporation.
- In global markets, Brent crude futures fell by \$1.31, to reach \$85.57 a barrel, while US West Texas Intermediate crude futures fell by \$1.24, to reach \$78.98.



## Financial News

- A subsidiary of Agility signs a \$63 million contract with a humanitarian organization.
- Gulf Catering, General Trading and Contracting Company, a subsidiary of Agility Public Warehousing Company, signed a contract; to provide food, water, and other services and equipment to a large Humanitarian organization in the Democratic Republic of the Congo. According to the statement, the Initial contract value is \$63 million (about 19 million Kuwaiti dinars) for one year, with the possibility of Renewing the contract until October 31, 2027.
- Al-Ahli Bank of Kuwait and Gulf Bank issue a clarification regarding a possible acquisition.
- Al-Ahli Bank of Kuwait and Gulf Bank issued a clarification regarding the appointment of consulting Companies for a possible acquisition, and the two banks confirmed that the scope of work that the Advisory bodies will carry out at this stage will be limited to a feasibility study for the acquisition process Based on the acquisition of one of the two banks over the other with the possibility of converting one Important entity into a bank. Compliant with the provisions of Islamic Sharia.
- Noor Investments exits from an investment worth 4.9 million dinars.
- Noor Financial Investment Company announced its exit from one of its investments at fair value through The statement of other comprehensive income at a value of \$15.81 million, equivalent to about 4.86 Million dinars The Company indicated that the exit will result in an increase in cash and cash equivalents By the mentioned value and record a loss of 0.28 million dinars in the statement of other Comprehensive income.
- CGC gets the lowest bidding prices in Amman.
- The Combined Group Contracting Company, in alliance with its subsidiary, the Combined Group for International Contracting - Muscat, ranked first (lowest prices) in a tender in the Sultanate of Oman. The Company indicated that the tender is in favor of the Public Authority for Special Economic Zones and Free Zones, with a value of 40.68 million Omani riyals (16.52 million Kuwaiti dinars).
- The general assembly of "Bayan" approves a proposal for an in-kind distribution of 408 million shares of Dar Al Dhabi Holding.
- the Ordinary General Assembly of Bayan Investment Holding Company approved the recommendation of The Board of Directors to distribute in-kind distribution of 407.91 million shares of Dar Al-Dhabi Holding Company owned by it.
- The company indicated that the distribution will be to the shareholders registered in the company's Records until the end of the maturity day, at the rate of 1,223 shares of "Dar Al Dhabi Holding" for each Share of Bayan Investment Holding.
- Alafco board of directors discusses an offer to purchase assets worth \$2.2 billion.
- The Board of Directors of ALAFCO Aircraft Purchase and Lease Finance Company discussed the offer to Purchase a group of the company's assets from Macquarie Company at a basic price of \$ 2.215 billion (KD 684 million), subject to change according to the currency exchange rate.

## Up Coming Events

4-Dec-22	YIACO - CORPORATE ACTION CONFIRMATION
6-Dec-22	AZNOULA - CORPORATE ACTION CONFIRMATION
7-Dec-22	CBK - AGM