

Sharq Investment Company



شركة شرق للإستثمار ش.م.ك (مقفلة)
SHARQ INVESTMENT Co. (K.S.C.C.)



THE COMPANY PROFILE

2024



KBT Tower, 37th Floor, Sharq,
Kuwait

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Our strategic mission is to move our clients, people, industry and communities forward.




ABOUT COMPANY

Sharq Investment Company (SIC) is Kuwaiti Shareholding Company registered in Kuwait in the year 2005 and Licensed under Capital market Authority (CMA). SIC registered location is KBT Tower-37th Floor-Sharq Area, Kuwait City-Kuwait.

Dedicated to offering an exceptional client experience by providing global audit & assurance, tax, advisory, and consulting services.



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SHARQ
INVESTMENT CO

OVERVIEW

Established in 2005 and headquartered in Kuwait City, Sharq Investment Company (SIC) has emerged as a prominent Kuwaiti shareholding company with a strong reputation for excellence. Licensed by the Capital Market Authority (CMA), SIC has set itself apart as a trusted partner in the financial services industry, providing comprehensive investment and portfolio management solutions. The company's foundation is built on its mission to foster growth and create value through innovative strategies, financial engineering, and its well-established corporate brand.

SIC is dedicated to delivering tailored financial solutions that meet the specific needs of its diverse clientele. By aligning its offerings with clients' risk profiles, the company ensures consistent returns while maintaining adherence to global best practices in governance and compliance. This commitment to excellence not only reflects its ability to navigate the complexities of the financial landscape but also reinforces its role as a reliable advisor and partner in achieving financial objectives.

The company operates across a wide range of sectors, including real estate, agriculture, industrials, and securities trading. Recognized for its innovative investment strategies, SIC employs a forward-thinking approach that drives sustainable growth and positions the company as a leader in its field. Through its multi-sectoral focus and robust expertise, SIC continues to strengthen its impact, ensuring value creation for stakeholders and supporting economic growth within and beyond Kuwait.



VISION & MISSION

Vision

It is the mission of SIC to add value and to grow our investment portfolio through active strategies, financial engineering and leveraging our corporate brand, business promotion capabilities, network of relationships, and financial resources. we aim to sustain long-term value creation for our shareholders and clients while contributing positively to the broader economic and social environments in which we operate."

Mission

"Our vision is to achieve top-quality standards by delivering superior management performance and services that benefit investors. Integral to this vision is consistently delivering superior returns to our shareholders and clients, aligned with pre-defined risk profiles and comparable to leading global corporations. At SIC, we have adopted a comprehensive framework of Corporate Governance guidelines. These guidelines are designed not only to ensure the effective operation of our business but also to uphold the interests of our shareholders. By adhering to stringent governance practices, we strengthen the protection of our shareholders, clients, customers, investors, and other stakeholders. Our commitment to Corporate Governance goes beyond mere compliance; it is embedded in our corporate culture. We strive to maintain transparency, accountability, and ethical behavior in all aspects of our operations. This approach not only fosters trust and confidence but also reinforces our position as a responsible corporate in the global marketplace .

OUR SUBSIDIARIES



SIC specializes in various investment activities independently and also through its fully owned subsidiaries:

**Danat Capital
Management
& Economic
Consulting
Company.**

**Al-Masah
Real Estate
Co**

**Derby
Company for
Sale &
Purchase of
Land & Real
Estate.**

**Diyar
National
Real Estate
Co.**

**Afaq Real
Estate Co**

**Sharq
Internation
al Real
Estate Co.**





OUR SERVICES

Company

Regardless of the issue, industry, size, or stage of development, we bring expertise, flexibility, and insight to provide tailored solutions and experiences for each client. We serve a diverse range of businesses, including large and publicly listed companies, privately owned businesses, public sector and non-profit organizations, as well as private individuals. Our multidisciplinary approach is essential in addressing our clients' evolving needs and supporting their long-term growth. While audit has always been at the core of our business, we have also built strong practices in advisory, compliance, and sustainability.

We function as a cohesive team, embracing a collaborative and integrated approach that empowers us to deliver consistent, personalized services to clients of all sizes, across diverse industries and locations.



WHY? CHOOSE SHARQ INVESTMENT

Extensive Industry Expertise

With extensive experience in consulting and advisory services across various industries, we provide valuable insights and proven expertise to address complex business challenges with clarity and confidence

At Sharq Invesment Co, we don't just offer advisory services—we become your dedicated partner, walking with you through every challenge and opportunity. With our expert guidance, integrity, and focus on creating lasting value, we're committed to helping you achieve success at every step. Let's build a brighter future together.

Excellence in Execution

We are dedicated to upholding the highest standards in every project. With a keen eye for detail and a culture of continuous improvement, we aim to consistently surpass client expectations.



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EXAMPLES FOR OUR SERVICES

1 Capital Increase and Decrease

We offer full support to CMA-regulated companies managing capital increases or decreases. Our services ensure that all disclosure, approval, and regulatory requirements are met. With our expertise, we help clients improve their capital structures while maintaining the highest CMA standards.

2 Listing Services

Our listing services are tailored to help CMA-regulated companies meet all requirements for a successful listing on the Kuwaiti Stock Exchange. We handle the complexities of regulatory documentation, ensure compliance with governance standards, and manage reporting obligations, allowing clients to establish a strong and compliant market presence.

3 Initial Public Offerings (IPOs)

We help companies navigate the IPO process under CMA regulations, offering comprehensive support to ensure full compliance with disclosure requirements, prospectus preparation, and financial transparency. Our expertise positions businesses for a successful market debut, building investor confidence and enhancing market credibility.

4 Test of Impairment (IAS 36)

Our Impairment Testing service ensures asset valuations are accurately aligned with CMA regulations and current market conditions, offering a solid foundation for your financial statements. By detecting potential overstatements, we enhance transparency and support informed decision-making for your business.



EXAMPLES FOR OUR SERVICES

5 Mergers and Acquisitions (M&A)

Sharq Investment Co. provides comprehensive support for mergers and acquisitions, assisting clients from strategic negotiations to seamless integration. Our expertise ensures value preservation, cultural alignment, and the best possible outcomes for all stakeholders.

7 Business Valuations

Sharq Investment Co. offers precise and comprehensive valuations for businesses, assets, and investments, helping clients make informed strategic decisions, enhance their negotiation leverage, and ensure transparency with stakeholders. Supported by thorough analysis and industry expertise, our valuations deliver clarity and confidence in every transaction.

6 Due Diligence

Sharq Investment Co. provides thorough due diligence services, offering in-depth insights into the financial, legal, and operational viability of potential investments. We empower clients with a solid, data-driven framework to guide informed and strategic decision-making.

8 Bookkeeping and Accounting

Sharq Investment Co. provides detailed bookkeeping and accounting solutions to improve financial management. From transaction recording and inventory costing to ledger management and audit preparation, our services ensure accuracy, compliance, and efficiency. We support our clients' strategic objectives by delivering reliable financial processes customized to their needs.



EXAMPLES FOR OUR SERVICES

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Detailed Financial Analysis & Advisory

Sharq Investment Co. offers comprehensive financial analysis and personalized advisory services to enhance profitability, improve cash flow management, and strengthen business planning. Our tailored insights enable clients to make informed decisions and achieve lasting financial stability and success.

10

Regulatory Compliance:

Sharq Investment Co. guides clients through the complexities of regulatory frameworks, ensuring full compliance with reporting standards. Our proactive approach reduces risks and helps businesses stay aligned with evolving regulatory requirements.

11

Internal Audit and Risk Management

Sharq Investment Co.'s internal audit and risk management services enhance organizational resilience by identifying weaknesses, improving risk frameworks, and creating strong crisis preparedness plans. We assist clients in ensuring business continuity and maintaining operational excellence.

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Corporate Restructuring

Sharq Investment Co. provides tailored restructuring solutions designed to realign resources, improve efficiency, and optimize performance. Our strategic approach helps clients drive operational enhancements and position their businesses for long-term success.



EXAMPLES FOR OUR SERVICES

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Feasibility Studies

Sharq Investment Co. carries out comprehensive feasibility studies to evaluate the potential of new ventures, expansions, or projects. Our in-depth analysis covers market trends, financial projections, and operational requirements, providing data-driven insights to support strategic planning and informed decision-making.

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Policies and Manuals

Sharq Investment Co. develops customized policy manuals and training programs that reflect an organization's specific goals and culture. These well-structured resources promote compliance, consistency, and alignment with industry best practices, enhancing effectiveness at every level of the organization.

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HR Related Services

We create customized HR strategies that help align talent, manage performance, and support professional growth. Our HR expertise enables businesses to build a motivated team, boost productivity, and reach their goals.

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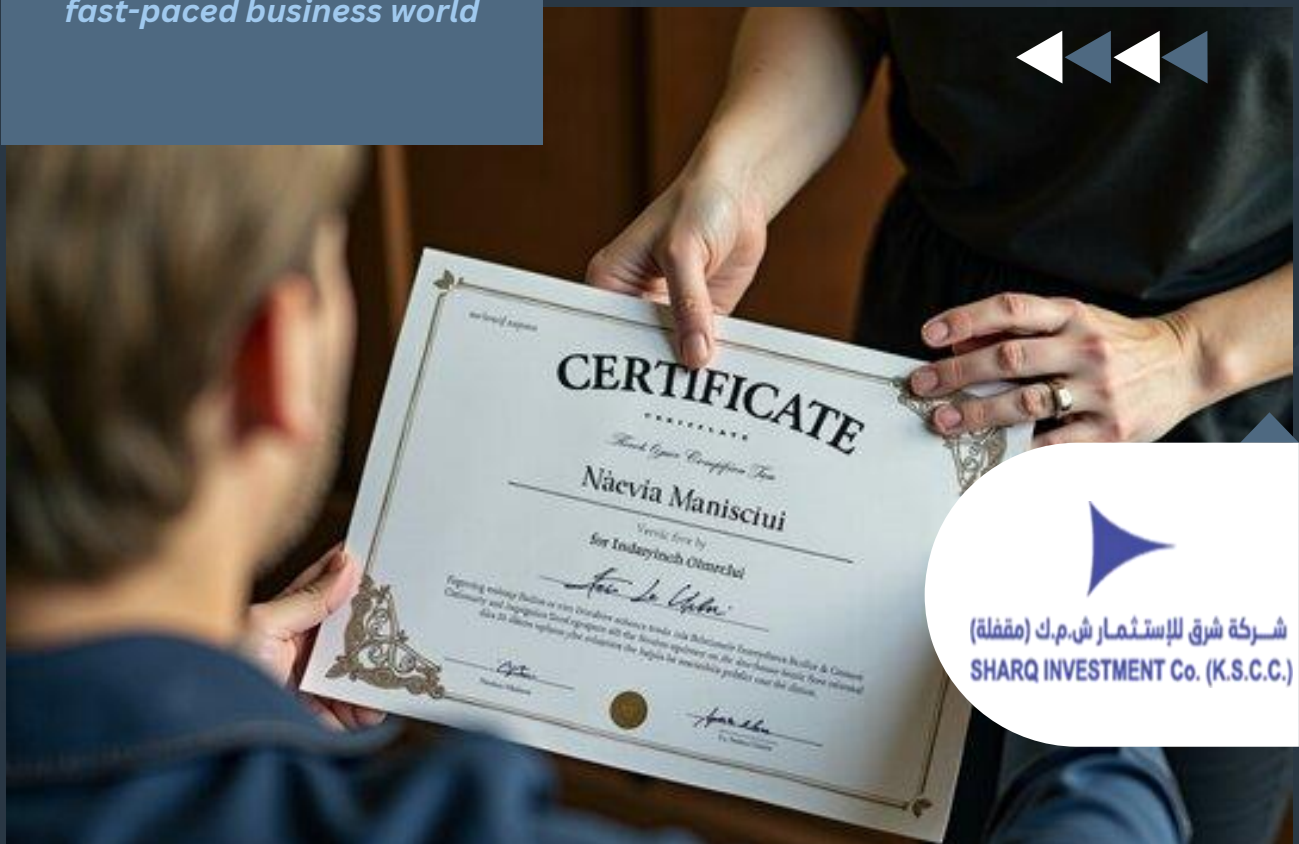
Investment Strategy

We create customized investment strategies designed to align with your long-term financial goals, focusing on growth, risk management, and value creation over a 3 to 5-year period. Our expertise in investment planning helps businesses optimize their portfolios, maximize returns, and adapt to changing market conditions, ensuring sustainable financial success and the achievement of strategic objectives.

OUR Training

Sharq Investment Co. offers training programs that build key skills in compliance, risk management, and sustainable business practices, empowering professionals to succeed and thrive in today's fast-paced business world

- Anti-Money Laundering (AML) Training
- IT Awareness Training
- Sustainability Training
- Corporate governance
- Disclosure and Transparency



You can always rely on us for the ideal training experience, where we prioritize delivering high-quality, tailored programs that ensure you gain the skills and knowledge needed to excel in your field. With our expert-led courses, we guarantee an engaging and effective learning journey that will set you up for success.

OUR CLIENTS

Our clients place their trust in us due to our team of experts , each bringing over 25 years of experience to every project. We are dedicated to delivering exceptional results, leveraging our extensive expertise to meet the unique needs of our clients with precision and professionalism.



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CONTACT INFORMATION

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